

# Shadow: Scalable Simulation for Systems Security Research

*CrySP Speaker Series on Privacy*  
*University of Waterloo*  
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# Talk Outline

- Shadow and how it works
- Tor research case study:  
Kernel-Informed Socket Transport
- Future directions

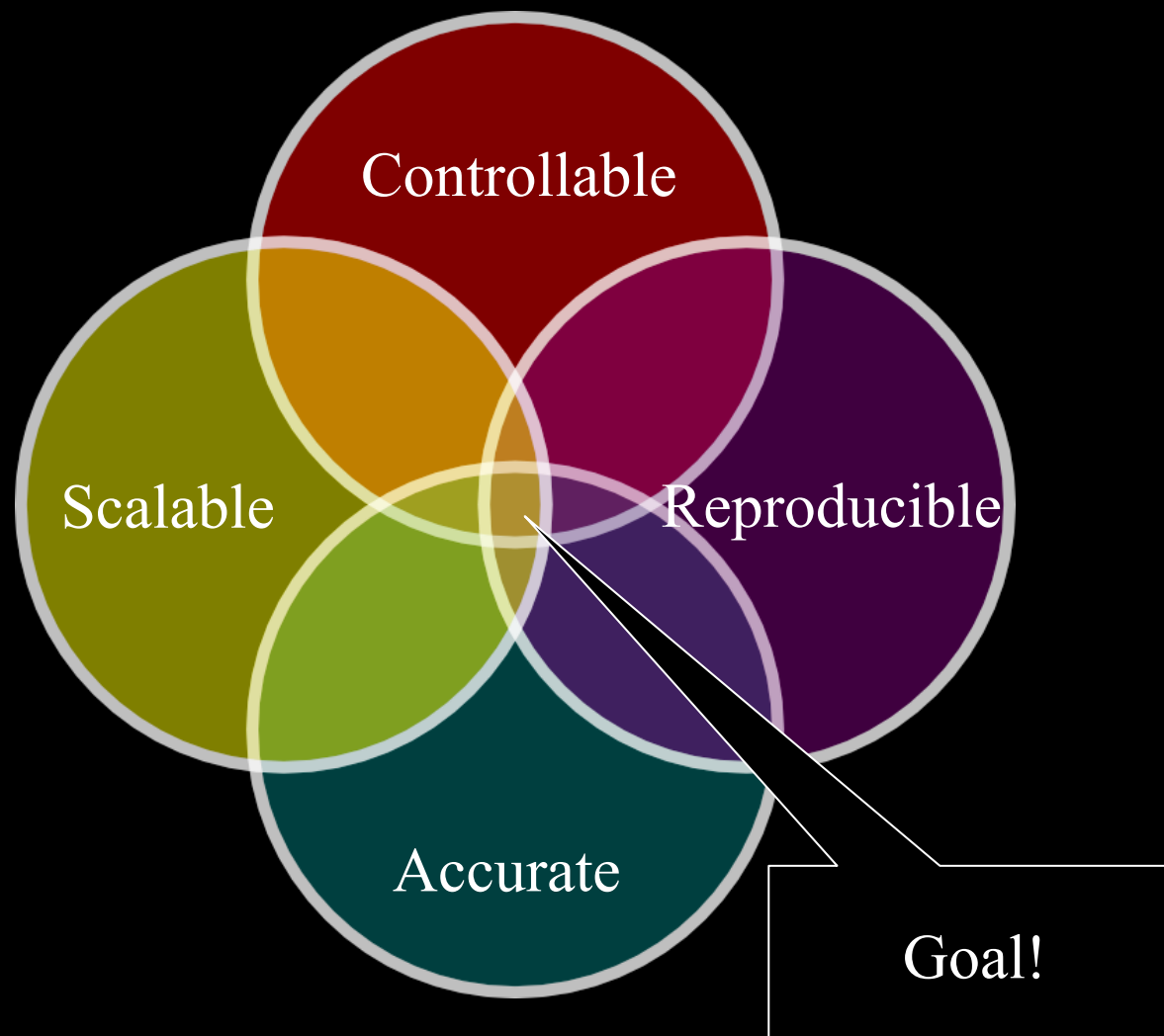
# Why should you care?

- Expedite research and development
- Evaluate software mods or attacks **without harming** real users
- Understand **holistic effects** before deployment
- Shadow supports simulation for **new applications**

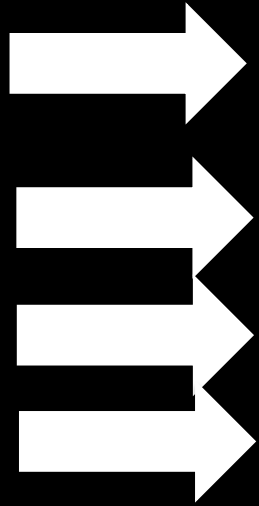
Thread 0

# EXPERIMENTATION OPTIONS

# Desirable Properties



# Network Research Methods



Approaches	Problems
Live Network	Hard to manage, lengthy deployment, security risks
PlanetLab	Hard to manage, bad at modeling, not scalable
Simulation	Not generalizable, inaccurate
Emulation	Larger overhead, kernel complexities



# Simulation vs Emulation

- Time (simulation wins)
  - Real time vs “as-fast-as-possible” execution
  - Emulation time must advance in synchrony with wall-clock time, or the virtual environment may become “sluggish” or unresponsive
  - Easier to slow down than to speed up execution!
- Realism (emulation wins)
  - Uses host OS kernel, protocols, applications
  - Can run anything that runs on OS

Thread 1

**SHADOW**



# What is Shadow?

- Parallel discrete-event network simulator
- Models routing, latency, bandwidth
- Simulates time, CPU, OS
  - TCP/UDP, sockets, queuing, threading
- Emulates POSIX C API on Linux
- **Directly executes** apps as plug-ins



# Simulation Environment



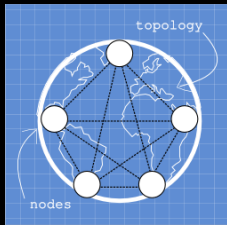
Hosts

Logical  
**processing units**  
with  
independent state

# Simulation Environment



Hosts



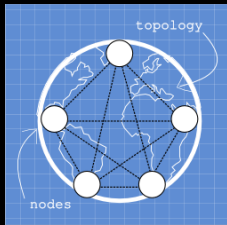
Network

Routing **elements**  
(nodes, links) and  
**attributes** (bandwidth,  
latency, packet loss)

# Simulation Environment



Hosts



Network



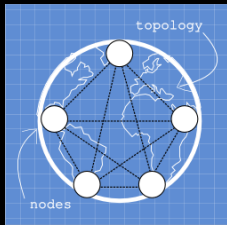
Global  
Clock

Holds current  
**virtual time**  
(distinct from  
physical time)

# Simulation Environment



Hosts



Network



Global  
Clock



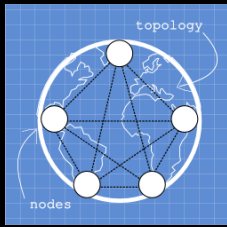
Event

Processing **task**  
for a **host** at a  
specific **time**

# Simulation Environment



Hosts



Network



Global  
Clock



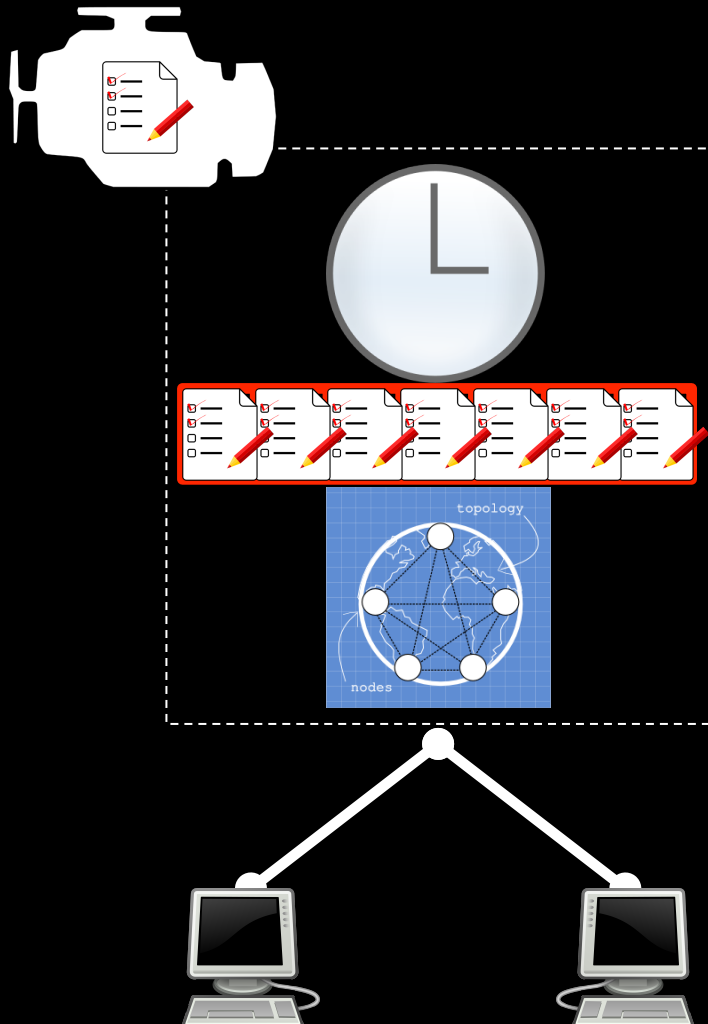
Event



Event  
Queue

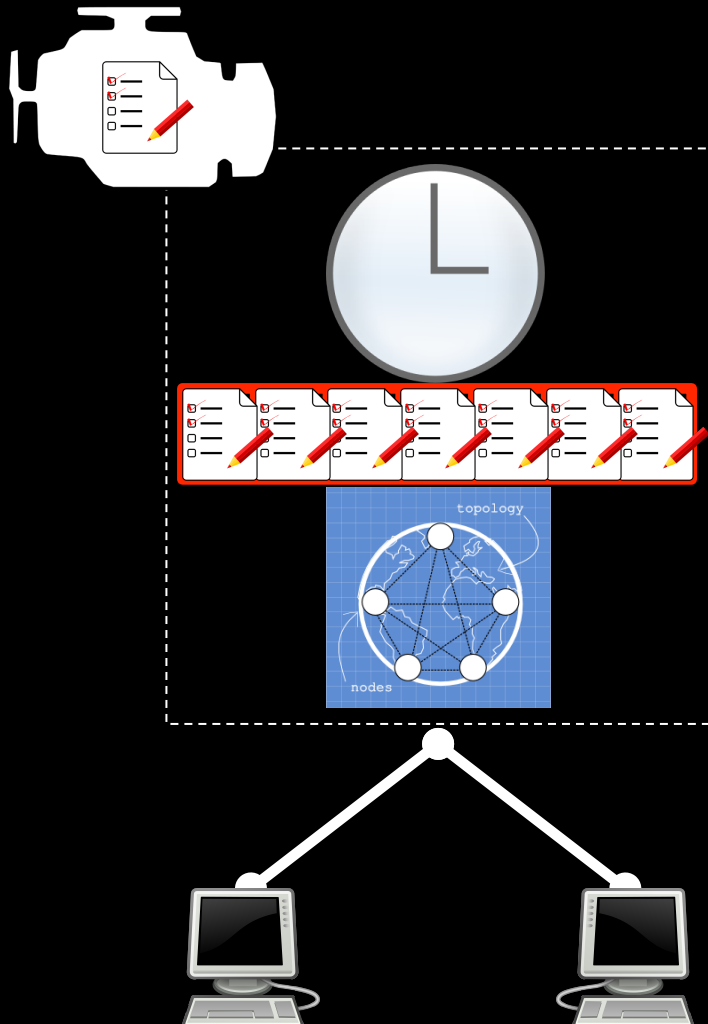
Holds **events**  
sorted by **time**  
(min heap)

# Discrete Event Engine



- Facilitate **communication**: exchange events between hosts through the network
- “as-fast-as-possible” execution

# Discrete Event Engine

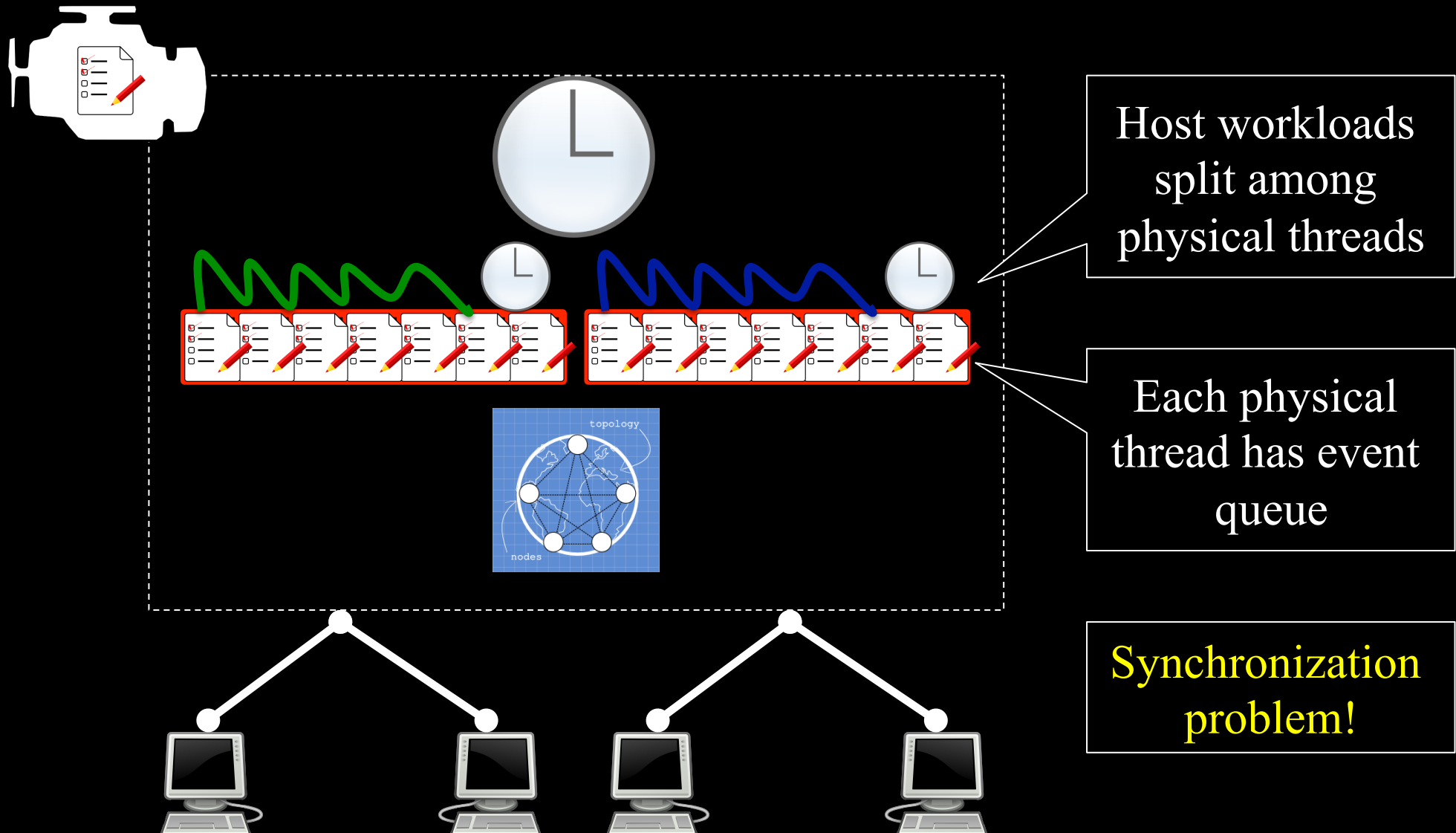


- Facilitate **communication**: exchange events between hosts through the network
- “as-fast-as-possible” execution

- ◆ While !end
  - ◆ Get next event
  - ◆ Update clock
  - ◆ Process event
    - ◆ Enqueue events

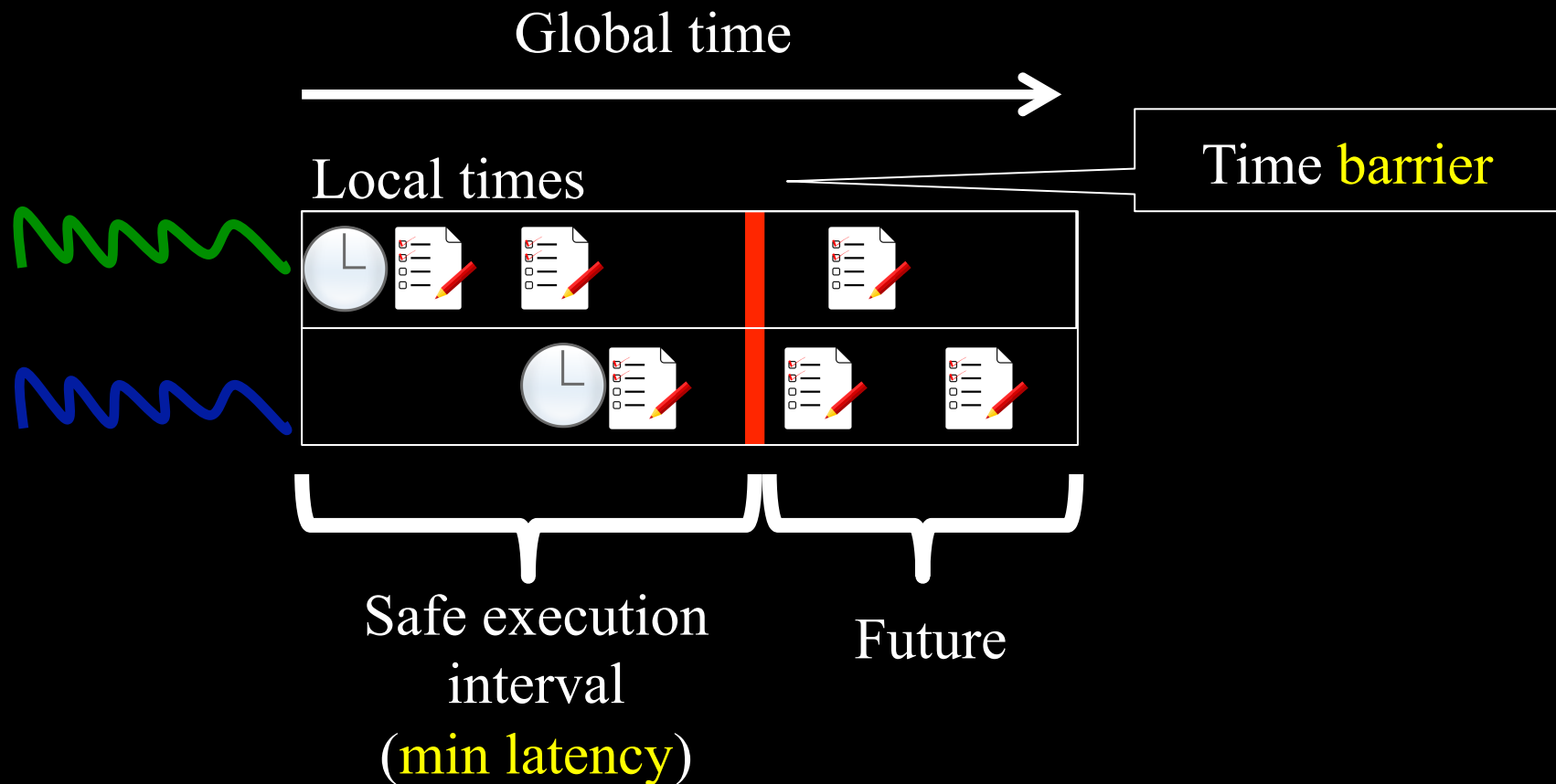


# Parallel Discrete Event Engine



# Conservative Synchronization

- Ensure causality
  - events must occur **in correct order** (not in the past)



# Virtual Network Routing

- Network graph model

Latency and  
packet loss

Host connection  
points (IPs)

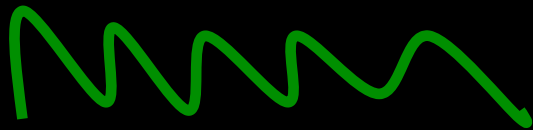
- ◆ If complete:
  - ◆ Lookup link
  - ◆ Get latency
- ◆ Else
  - ◆ Compute shortest path
  - ◆ Sum link latencies
  - ◆ Cache result

# Executing Applications on Hosts

- Load programs as dynamic shared object libraries



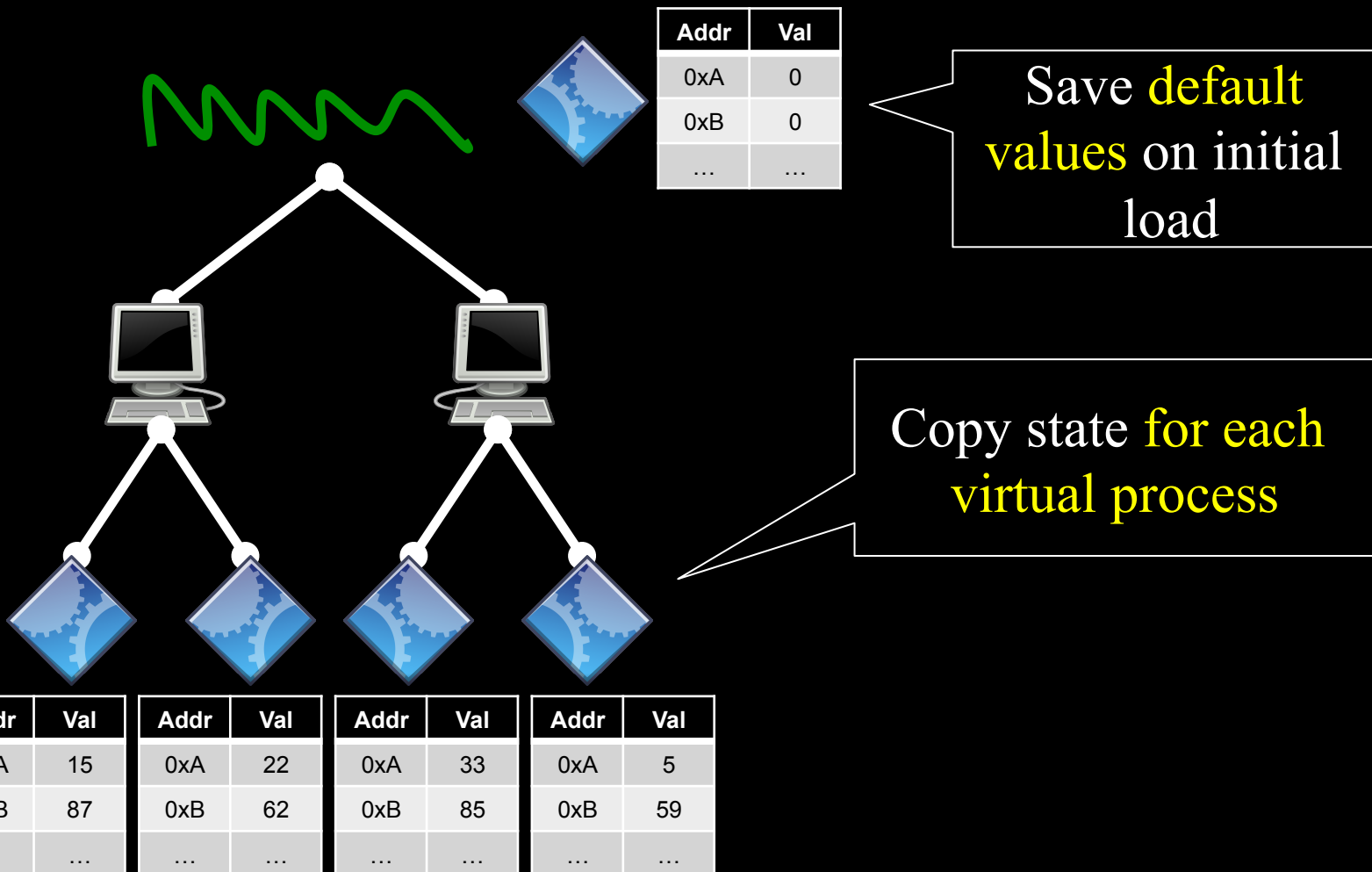
Addr	Val
0xA	0
0xB	0
...	...



Compile with Clang, extract state addresses with **LLVM pass**

Each program loaded **only once** per thread

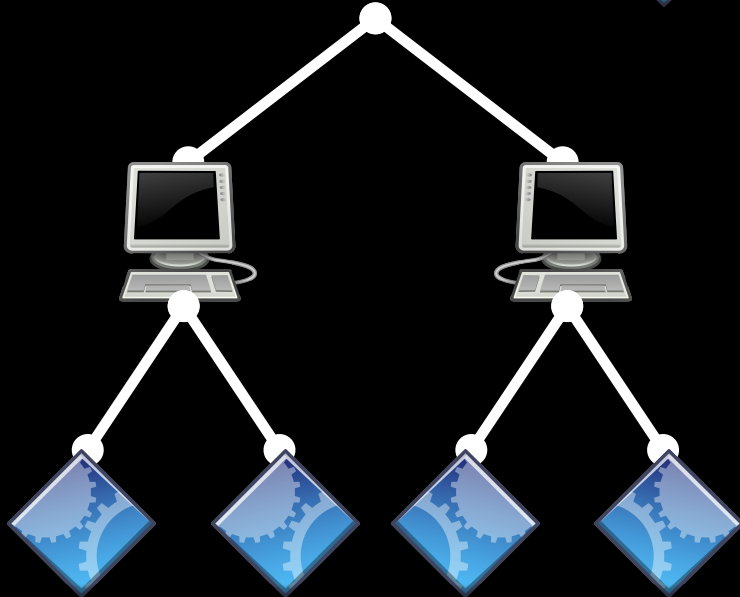
# Virtual Process Management



# Virtual Process Management



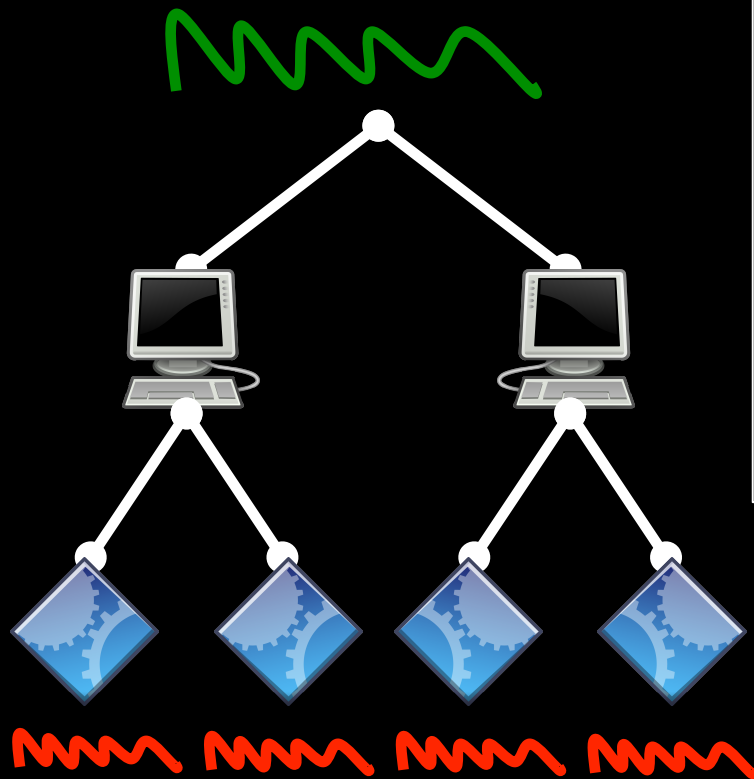
Addr	Val
0xA	0
0xB	0
...	...



Swap state into/out of memory as virtual processes are switched

Addr	Val	Addr	Val	Addr	Val	Addr	Val
0xA	15	0xA	22	0xA	33	0xA	5
0xB	87	0xB	62	0xB	85	0xB	59
...	...	...	...	...	...	...	...

# Virtual Thread Management

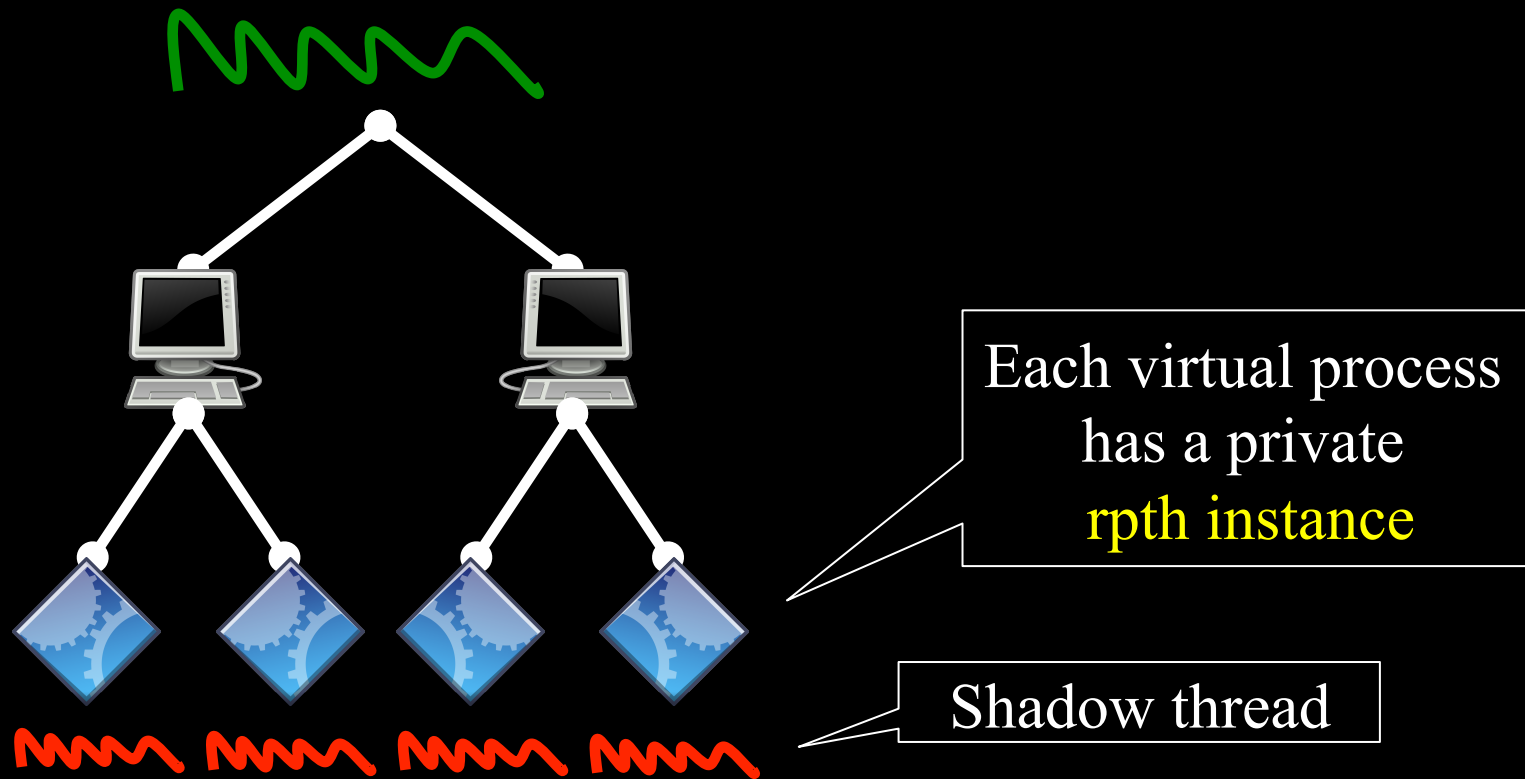


Reentrant portable threads (rpth)

- async. thread-safe, user-land non-preemptive cooperative threading
- Uses make/set/get/swapcontext() magic to jump program stacks when EWOULDBLOCK

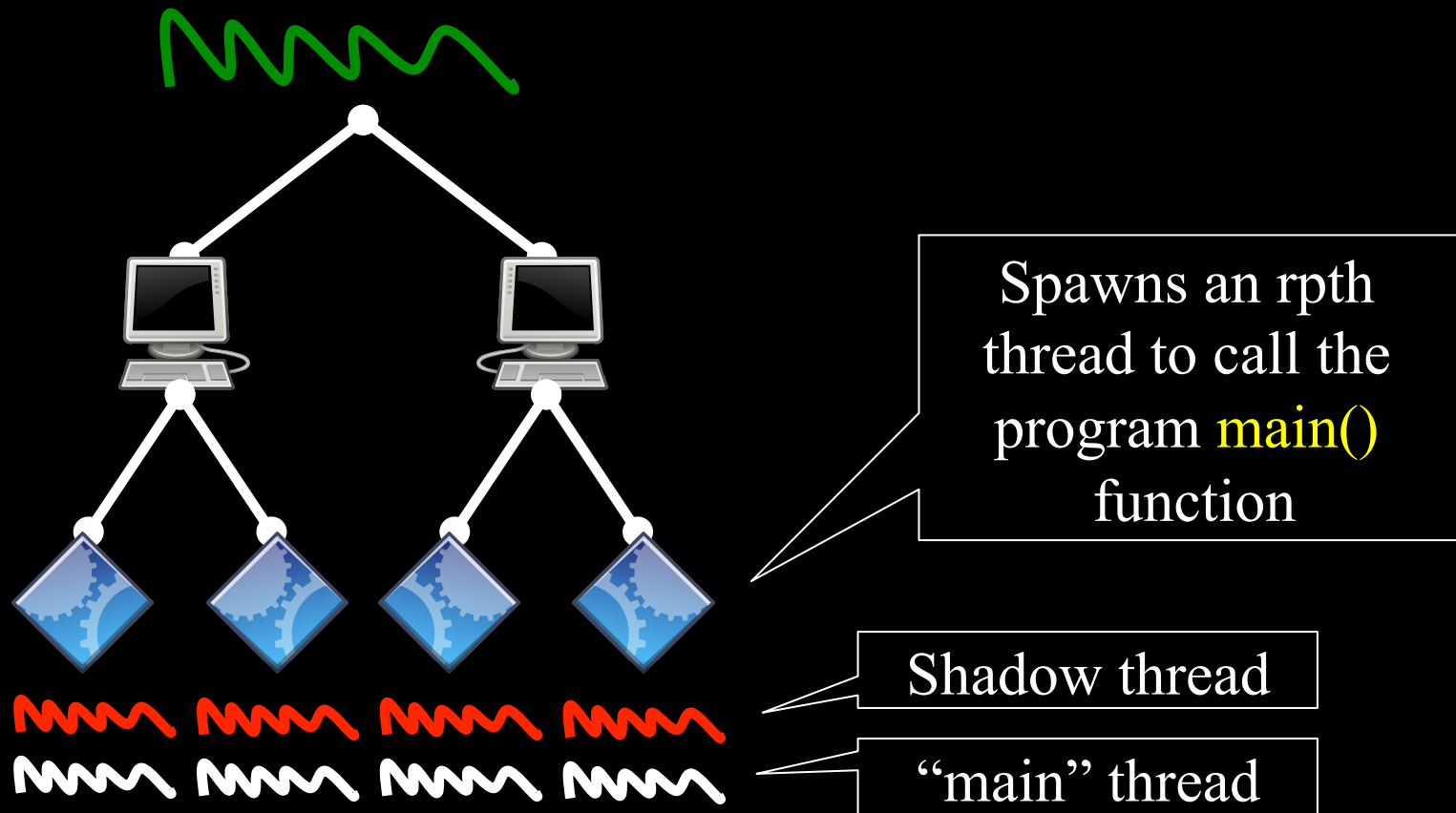
Virtual thread layer

# Virtual Thread Management

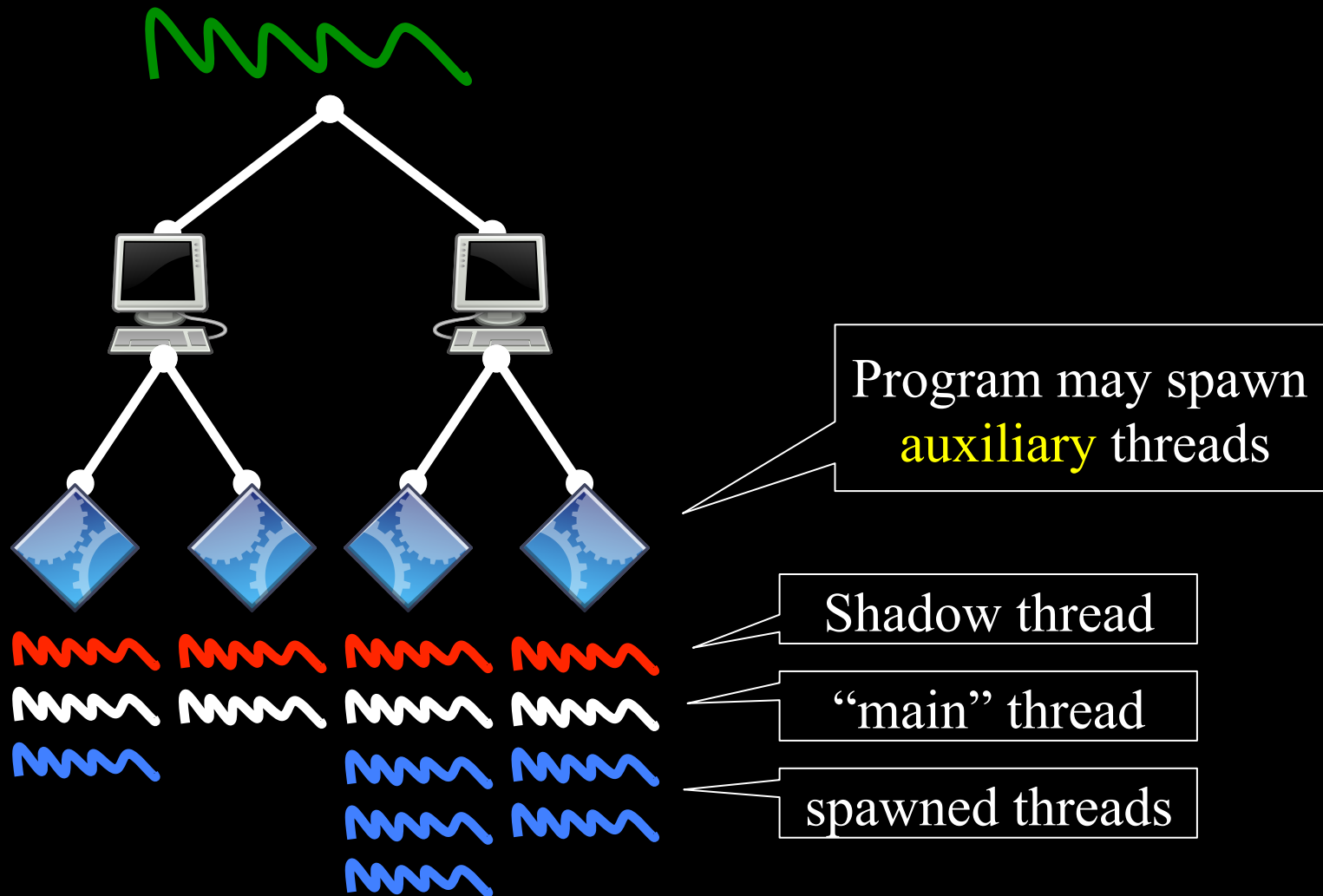




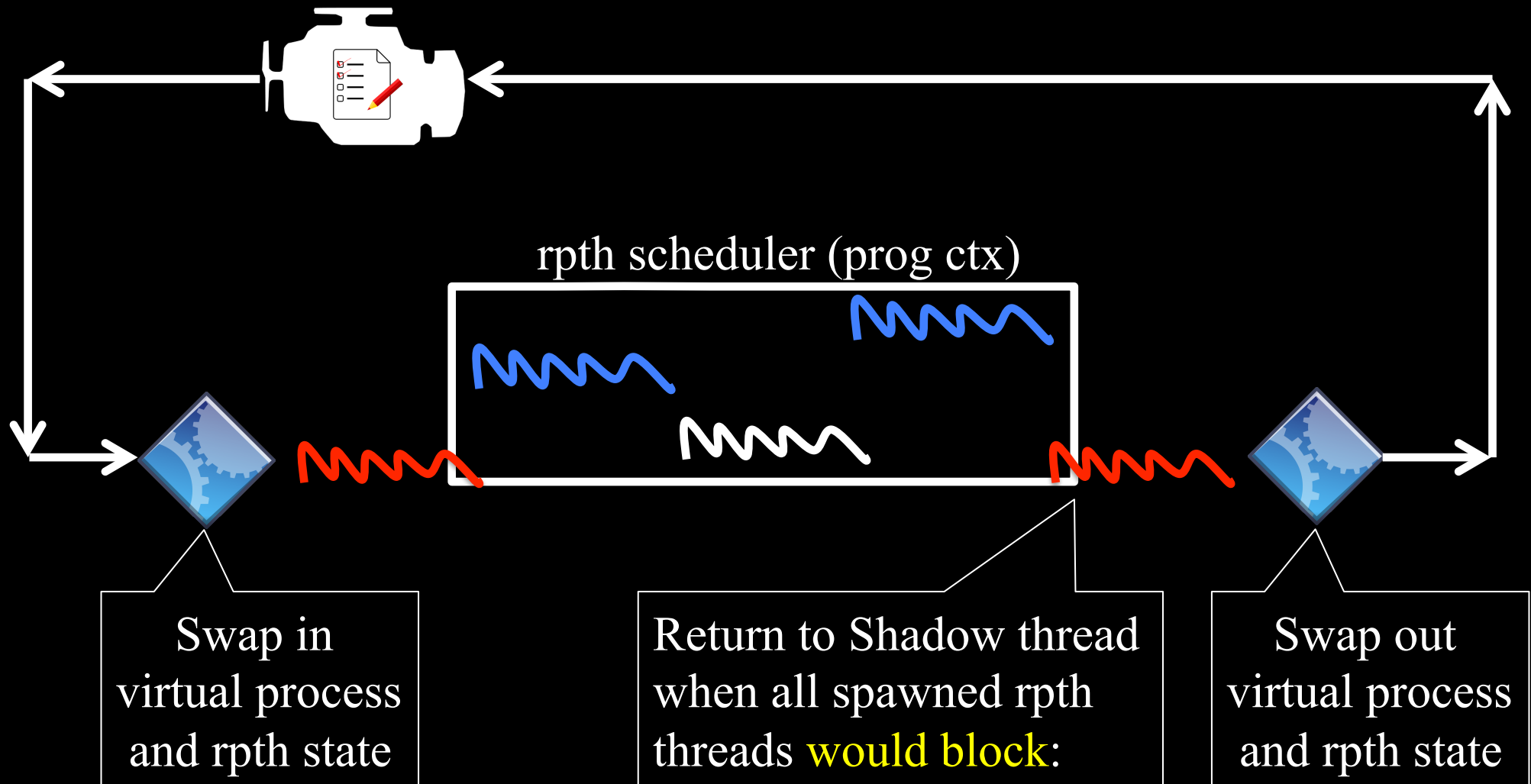
# Virtual Thread Management



# Virtual Thread Management



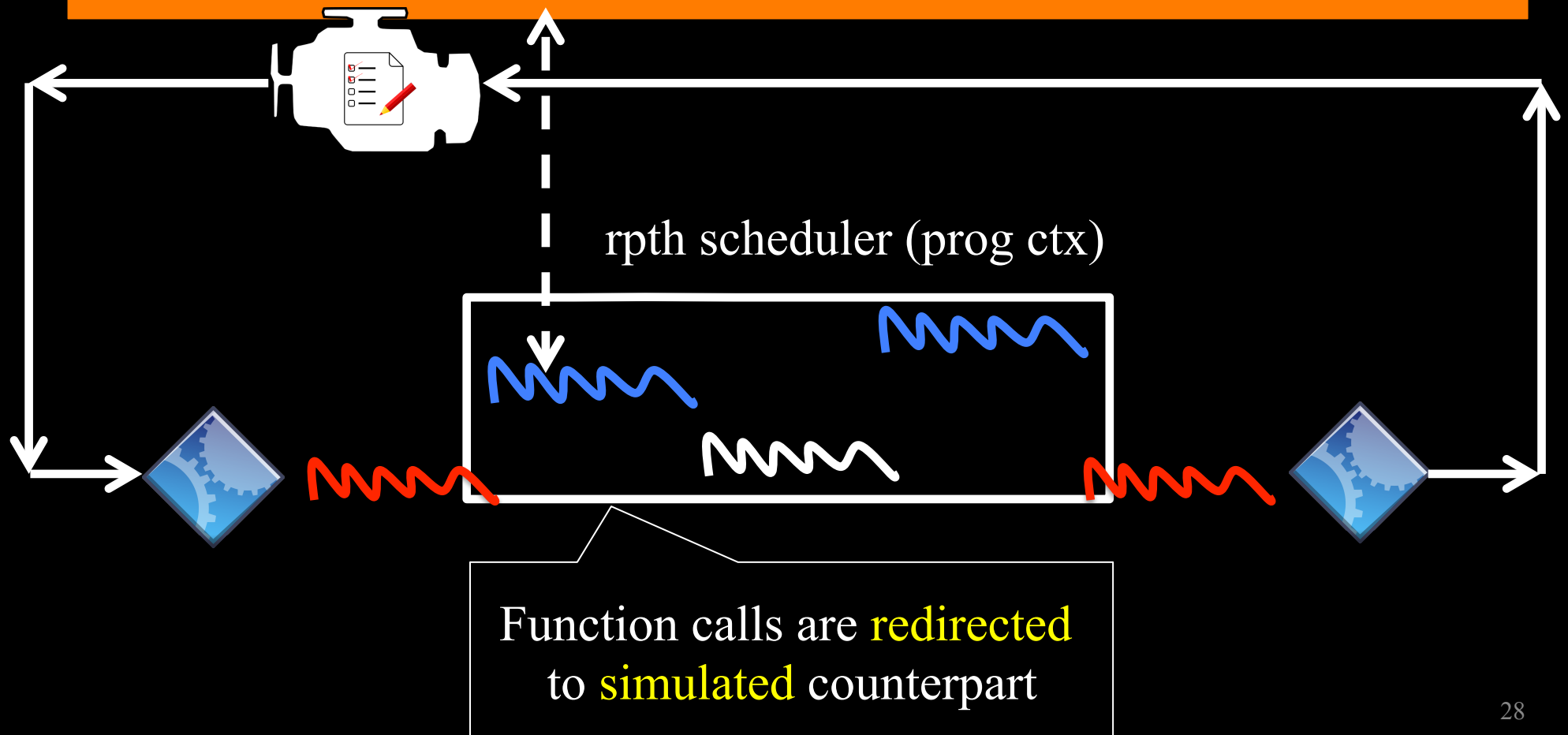
# Execution Flow with rpth



# Function Interposition

App  
Libraries  
(libc, ...)

LD\_PRELOAD=libpreload.so (*socket, write, pthread\_create, ...*)



# Simulating a Kernel

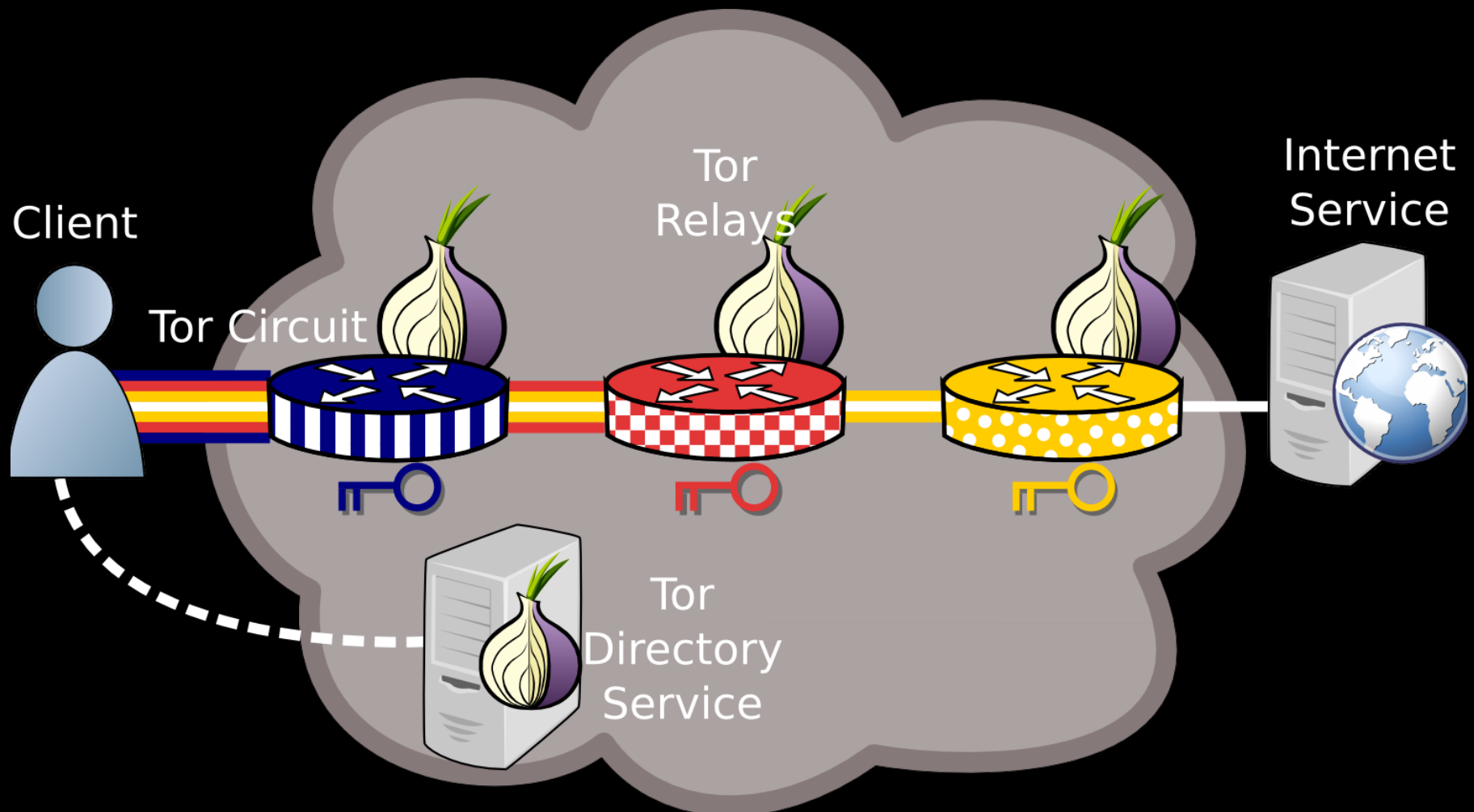
- Sockets and queuing
- Network protocols – TCP, UDP
- Threading (pthread)
- Randomization (maintain determinism)
- CPU usage

Thread 2

# **KERNEL INFORMED SOCKET TRANSPORT**

With John Geddes, Chris Wacek, Micah Sherr, and Paul Syverson

# Anonymous Communication: Tor



# This Talk

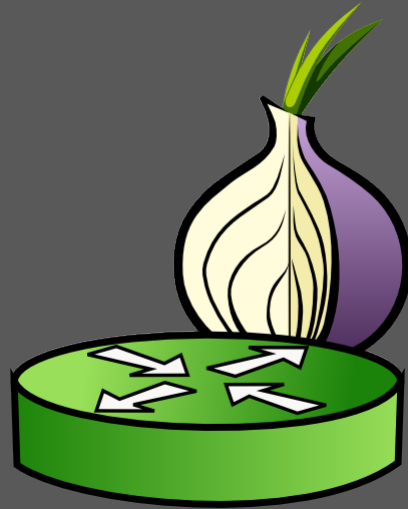
- **Where is Tor slow?**
  - Measure public Tor and private Shadow-Tor networks
  - Identify circuit scheduling and socket flushing problems
- **Design KIST: Kernel-Informed Socket Transport**
  - Use TCP `snd_cwnd` to limit socket writes
- **Evaluate KIST Performance and Security**
  - Reduces kernel and end-to-end circuit congestion
  - Throughput attacks unaffected, speeds up latency attacks



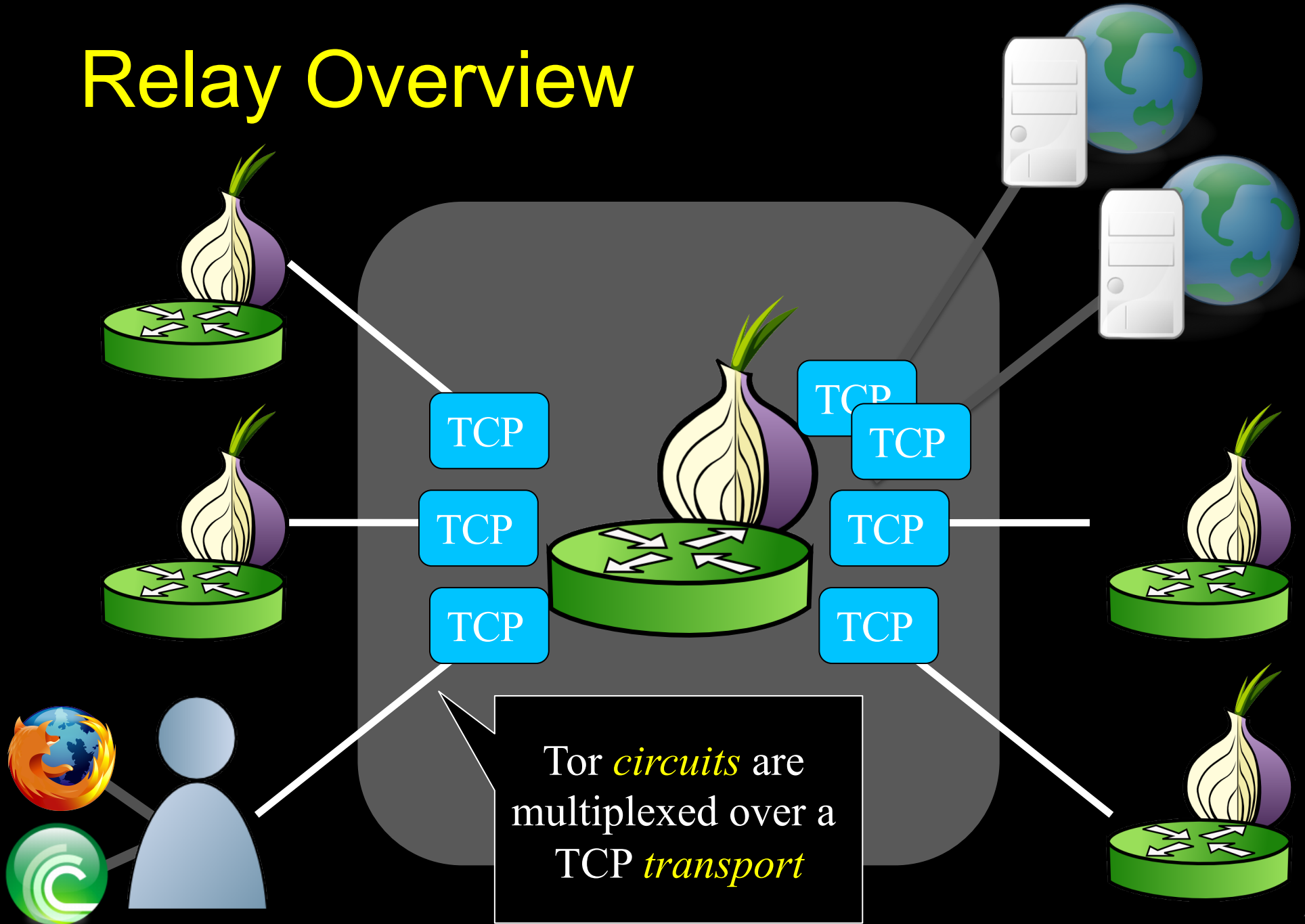
# Outline

- Background
- Instrument Tor, measure congestion
- Analyze causes of congestion
- Design and evaluate KIST
  - Performance
  - Security

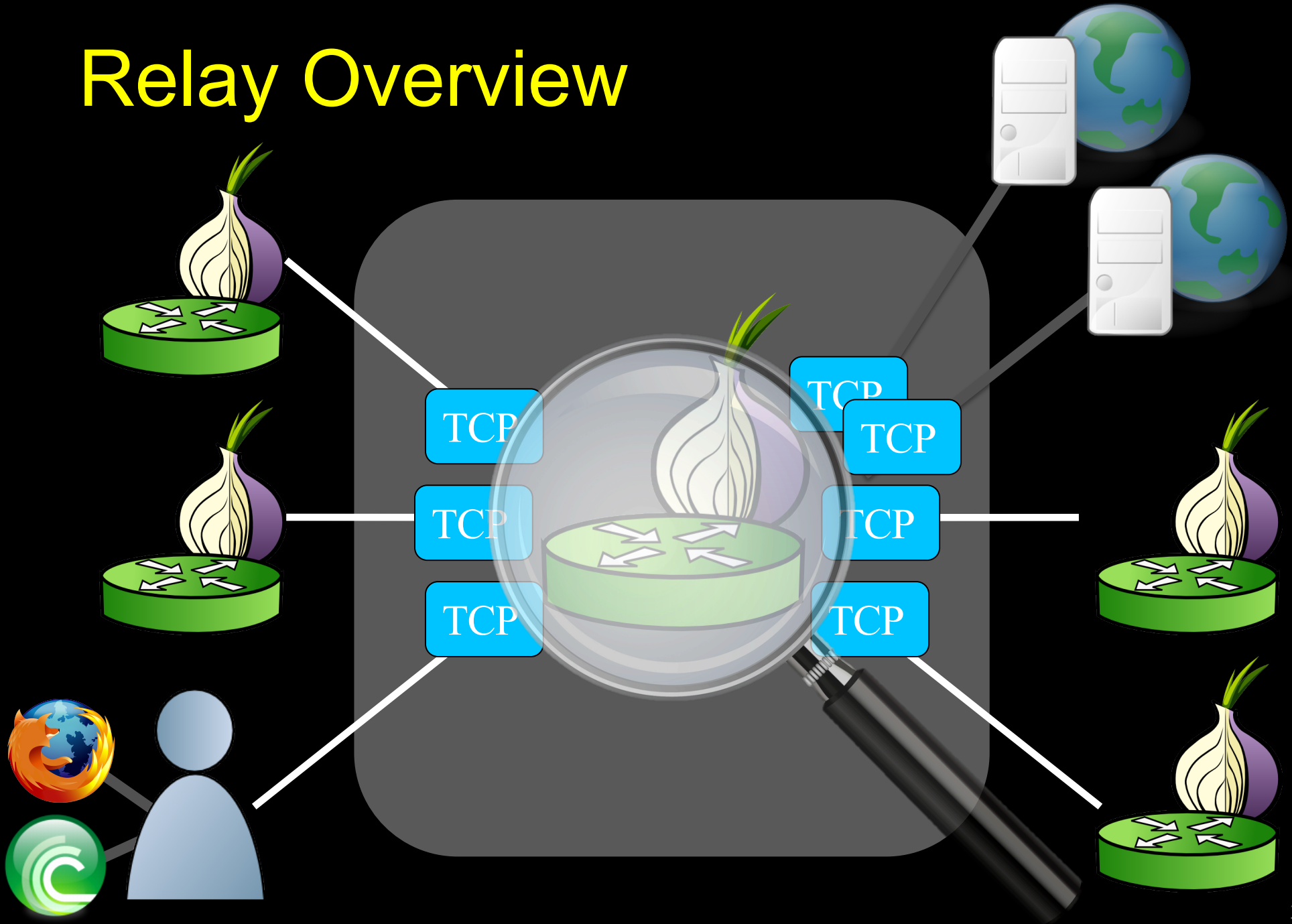
# Relay Overview



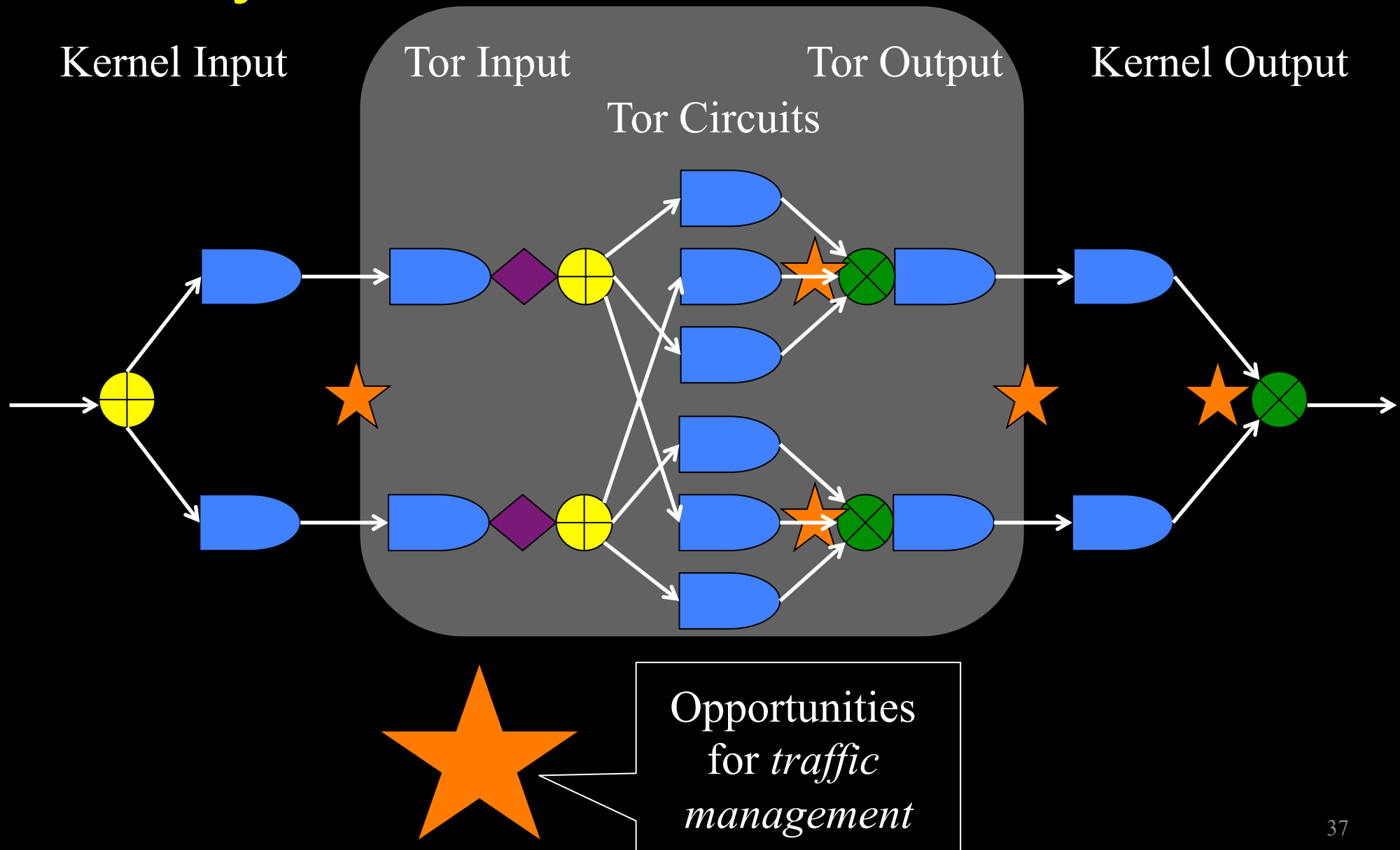
# Relay Overview



# Relay Overview



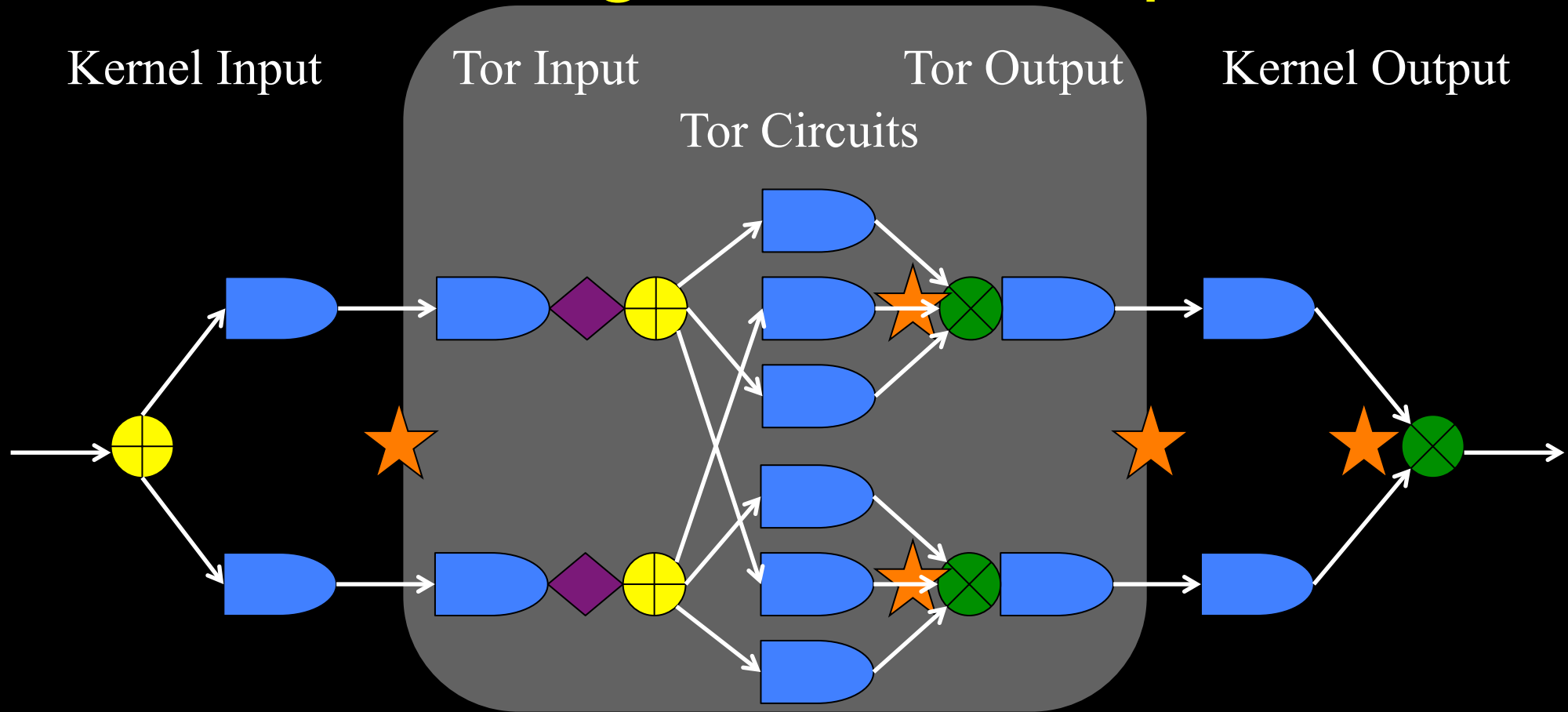
# Relay Internals



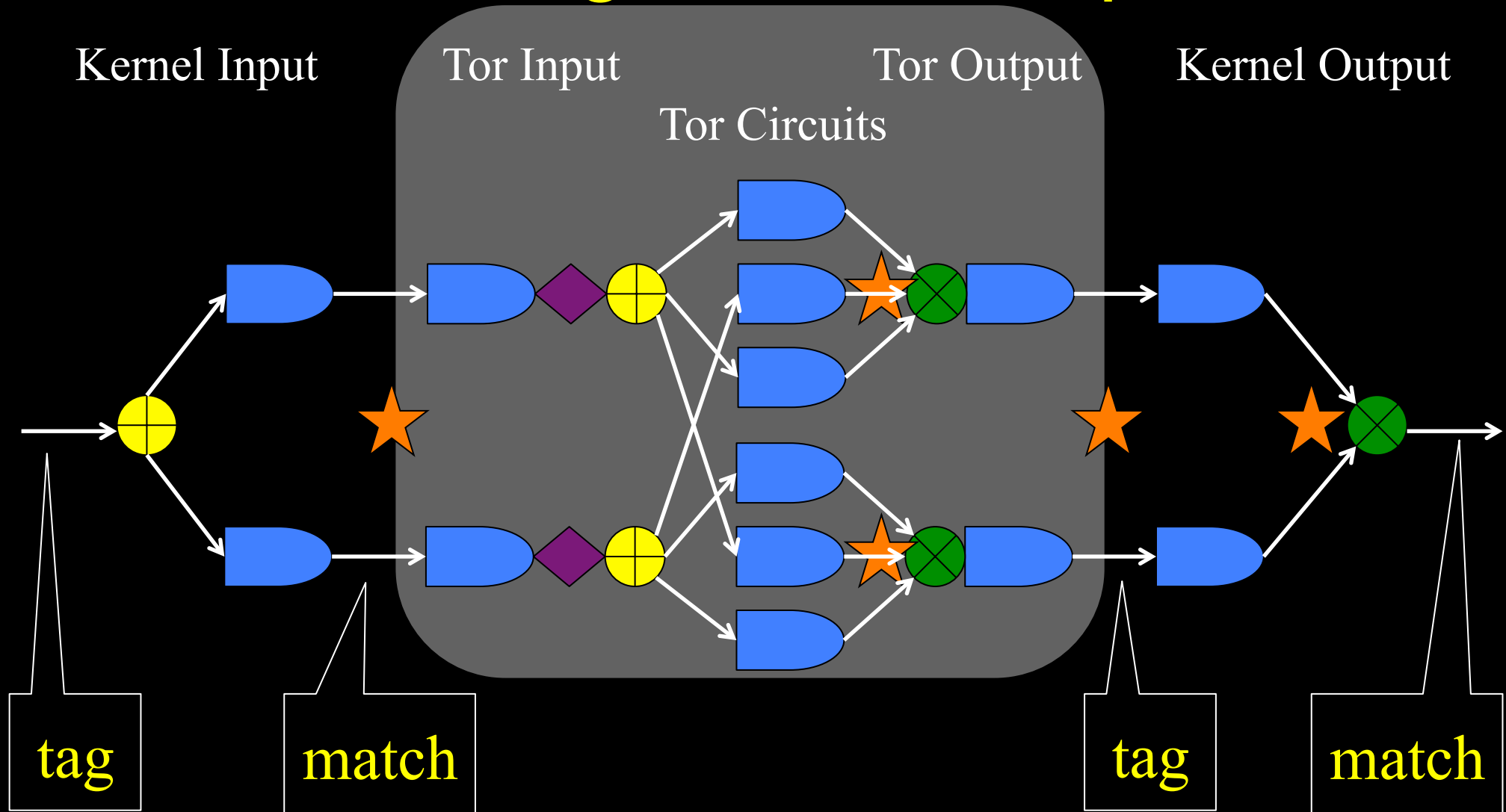
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# Live Tor Congestion - libkqtime

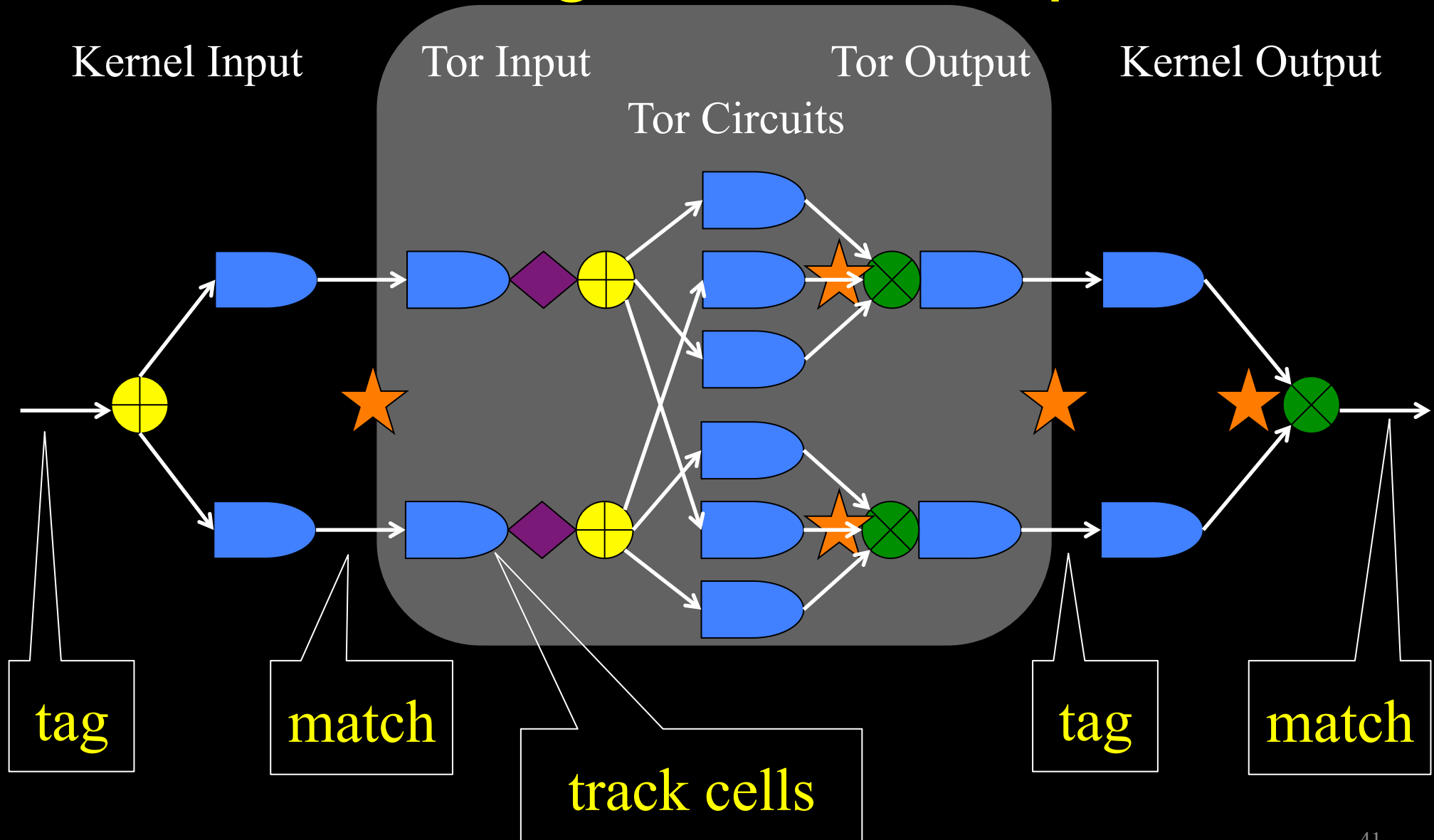


# Live Tor Congestion - libkqtime





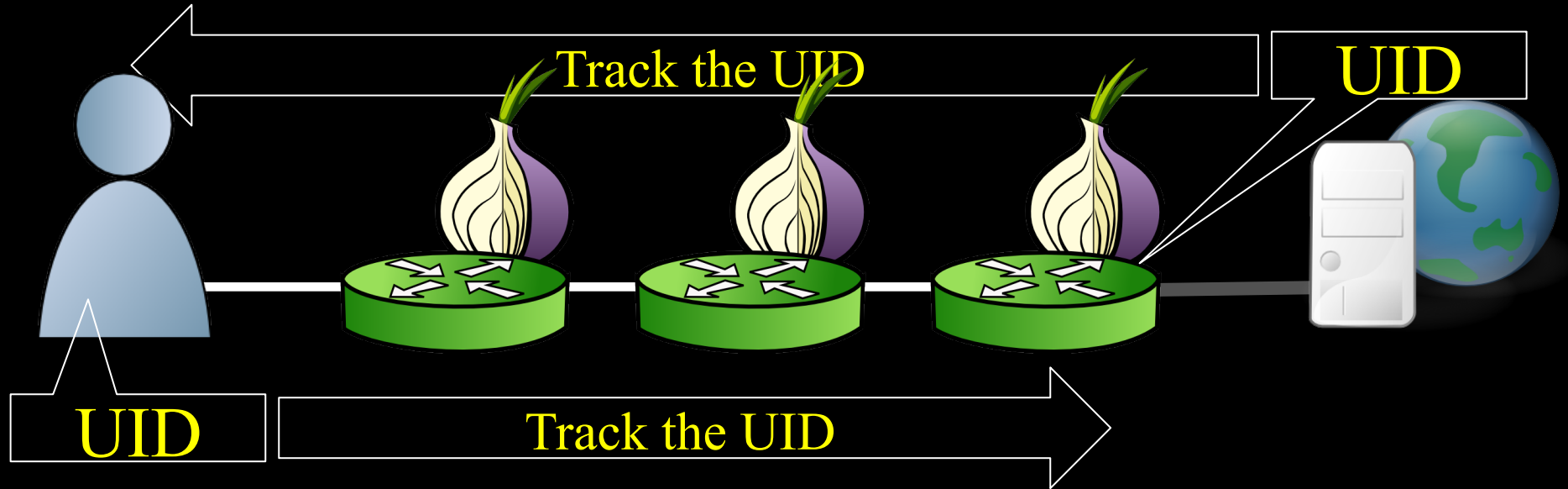
# Live Tor Congestion - libkqtime



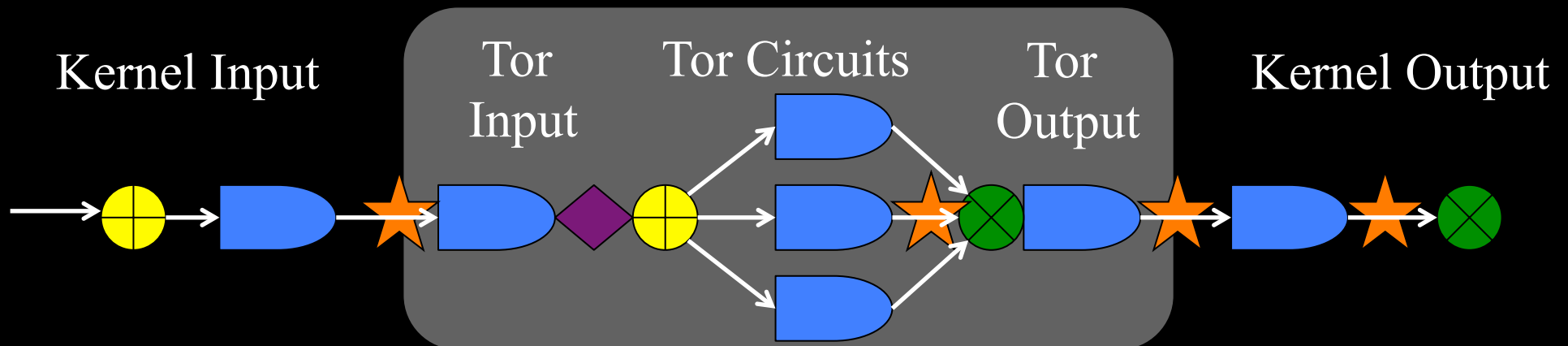
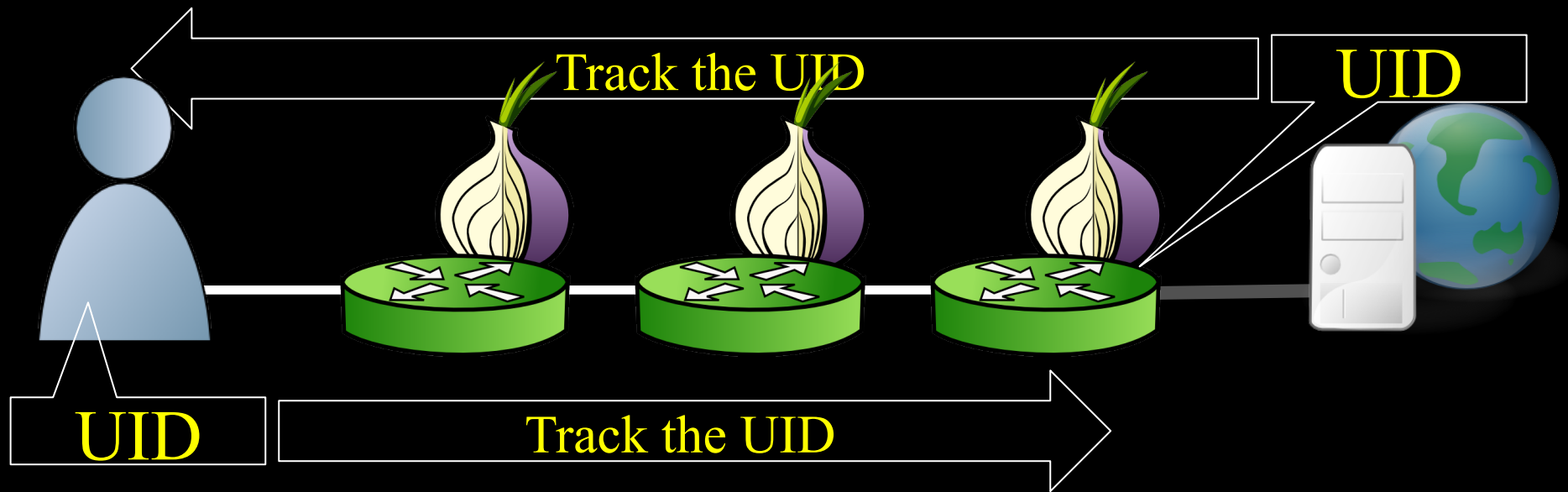
# Shadow Network Simulation

- **Enhanced Shadow** with several missing TCP algorithms
  - CUBIC congestion control
  - Retransmission timers
  - Selective acknowledgements (SACK)
  - Forward acknowledgements (FACK)
  - Fast retransmit/recovery
- Designed **largest known private Tor network**
  - 3600 relays and 12000 simultaneously active clients
  - Internet topology graph: ~700k nodes and 1.3m links

# Shadow-Tor Congestion – UUIDs

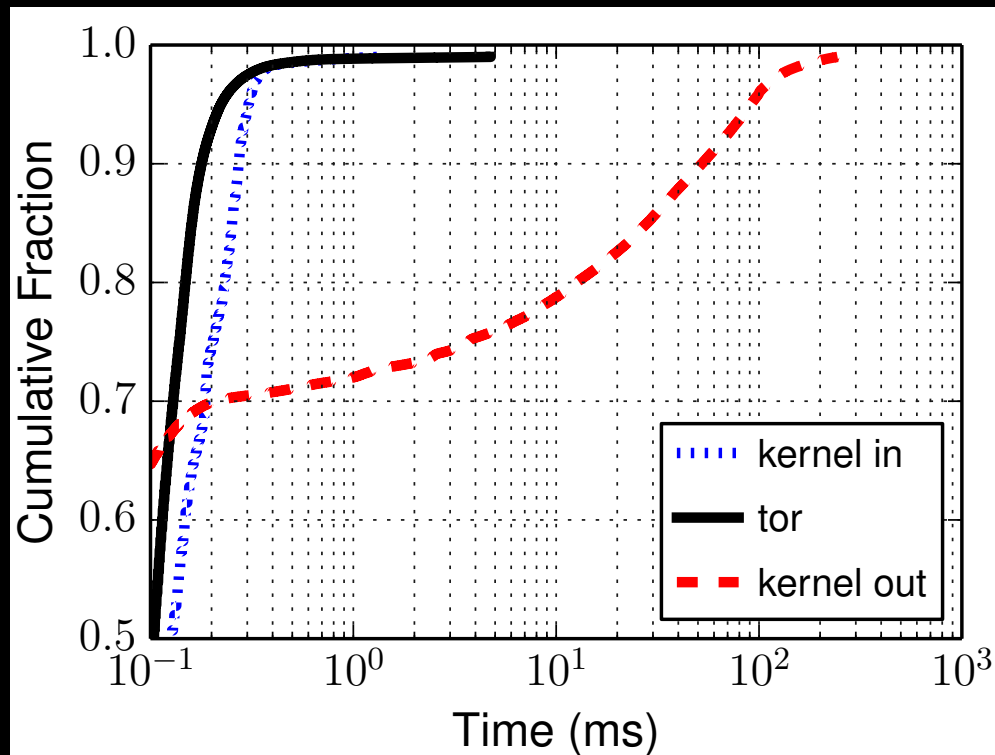


# Shadow-Tor Congestion – UUIDs

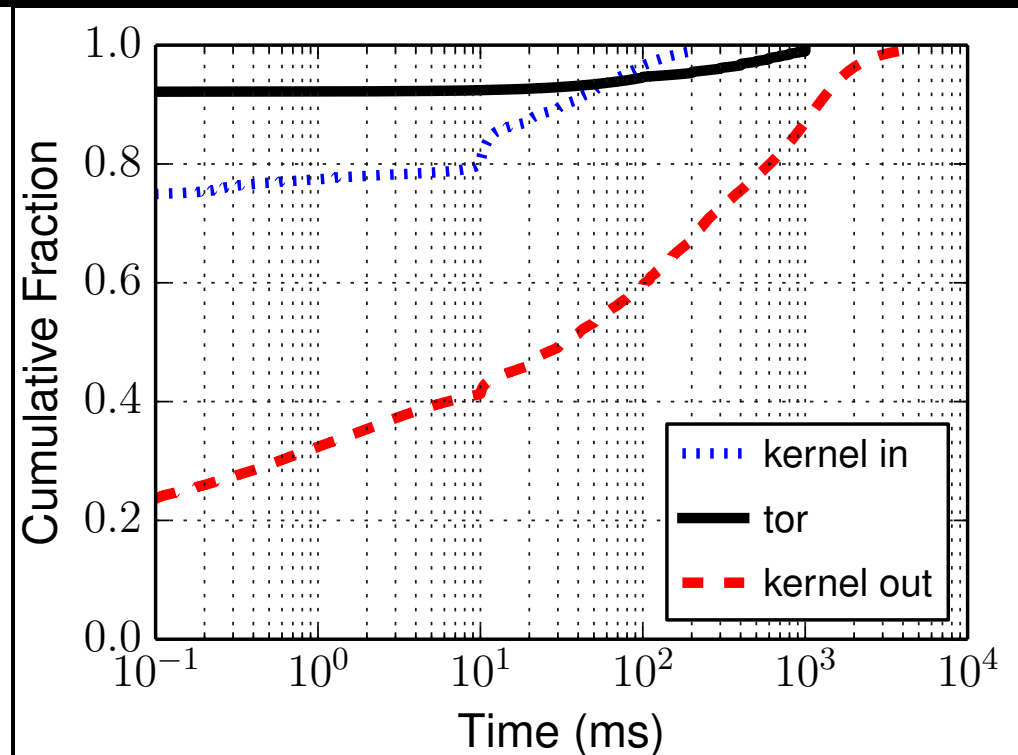


# Tor and Shadow-Tor Congestion

Live-Tor



Shadow-Tor

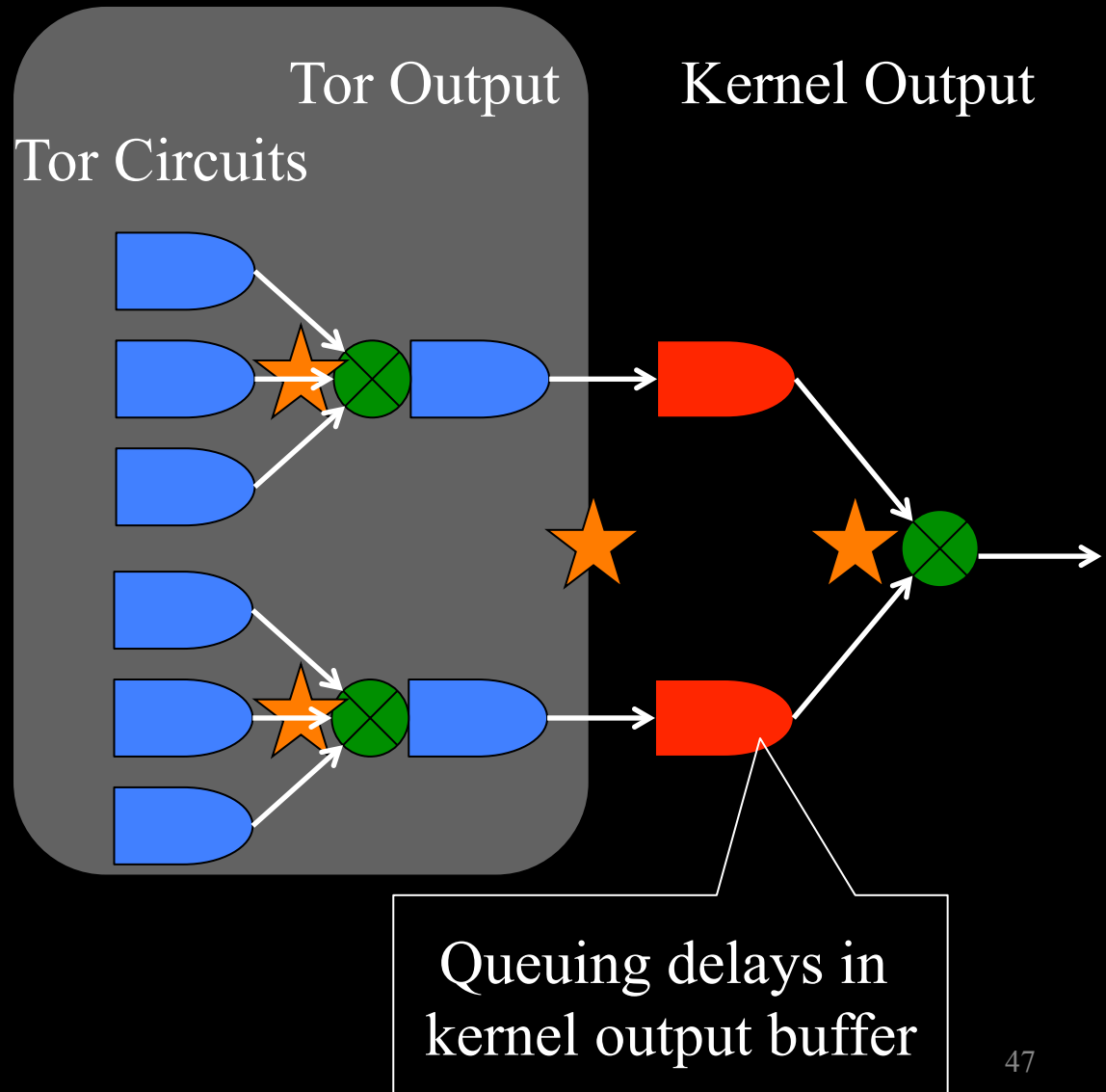


Congestion occurs almost exclusively in  
outbound kernel buffers

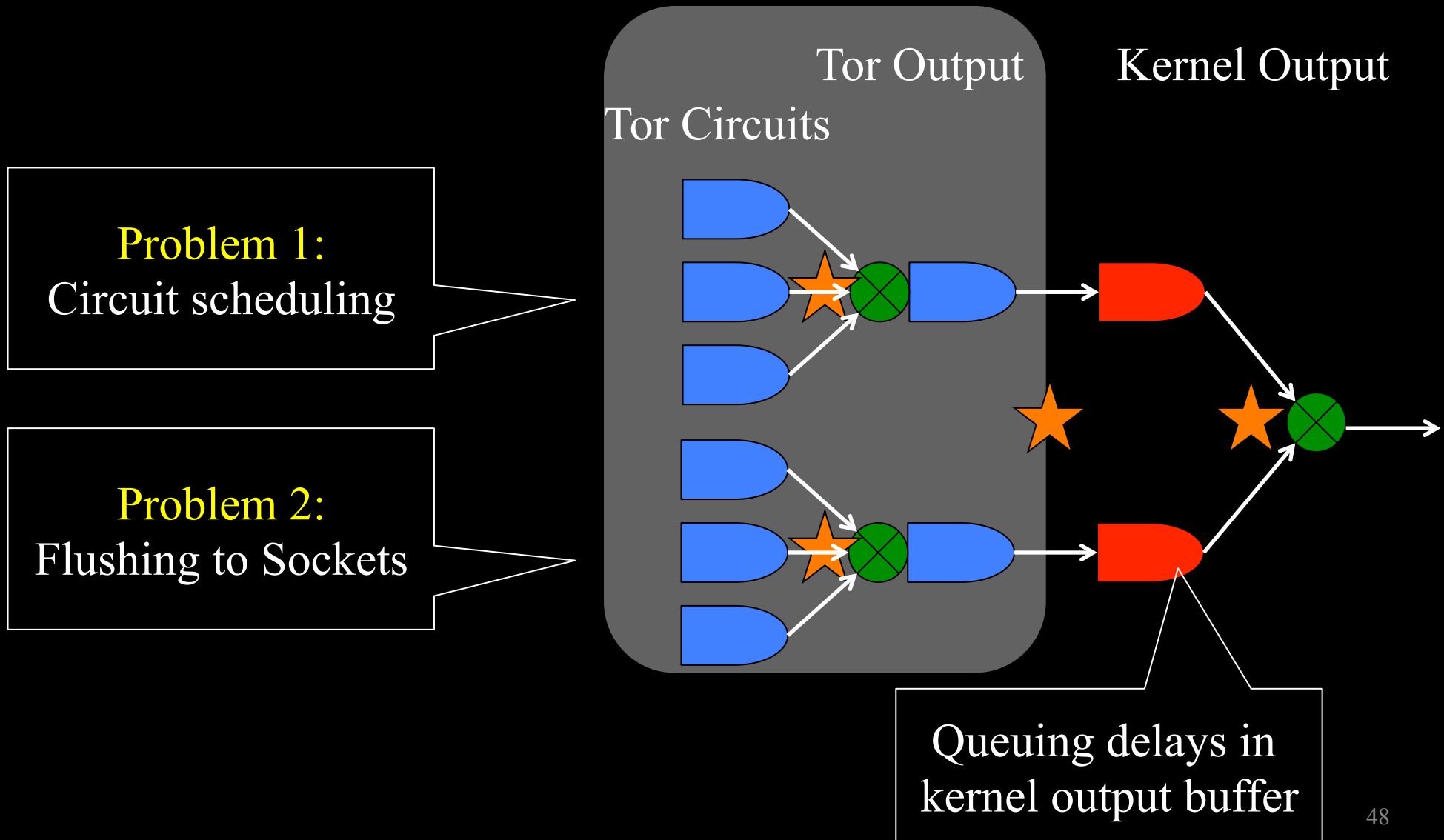
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# Analyzing Causes of Congestion

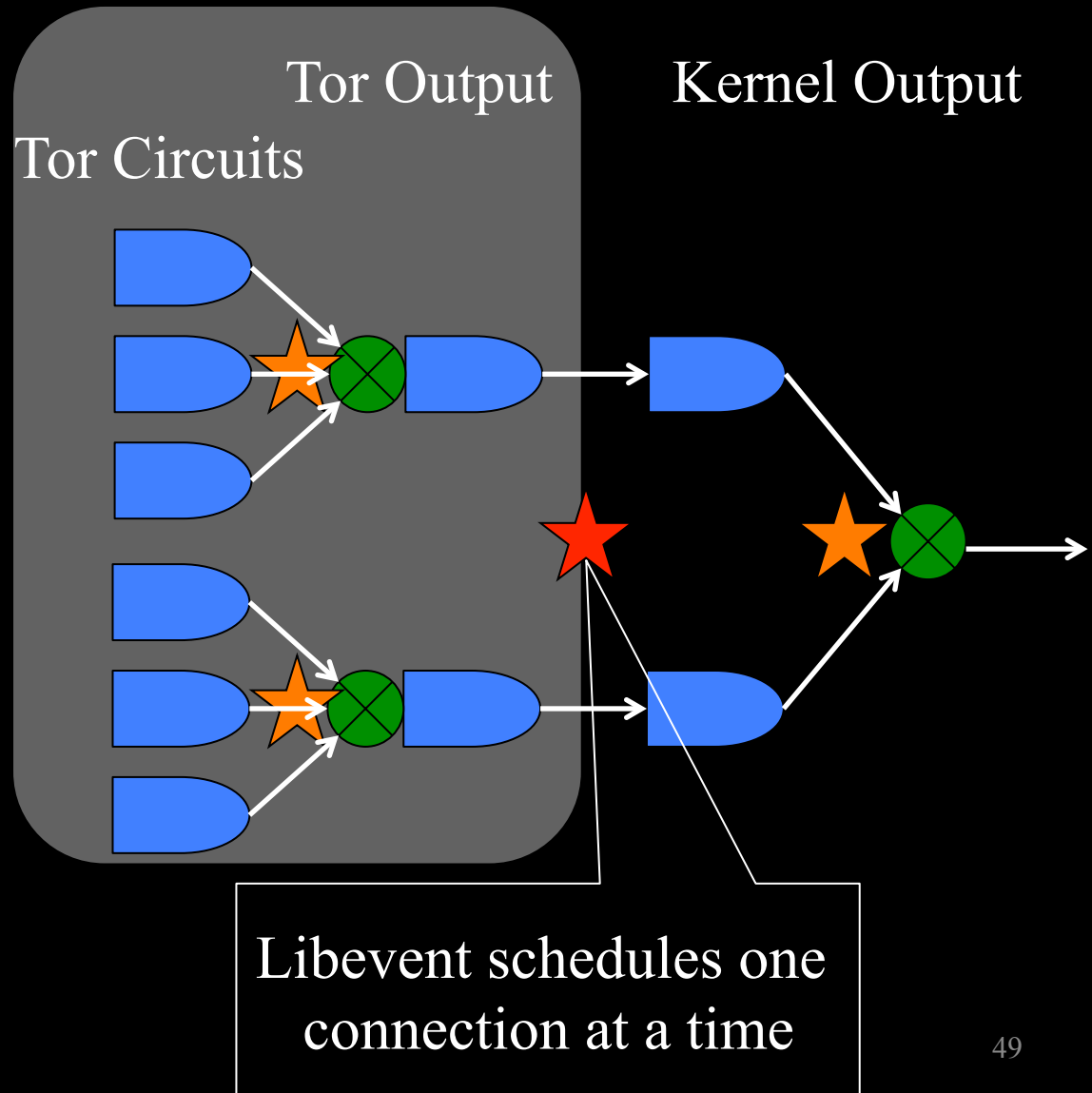


# Analyzing Causes of Congestion

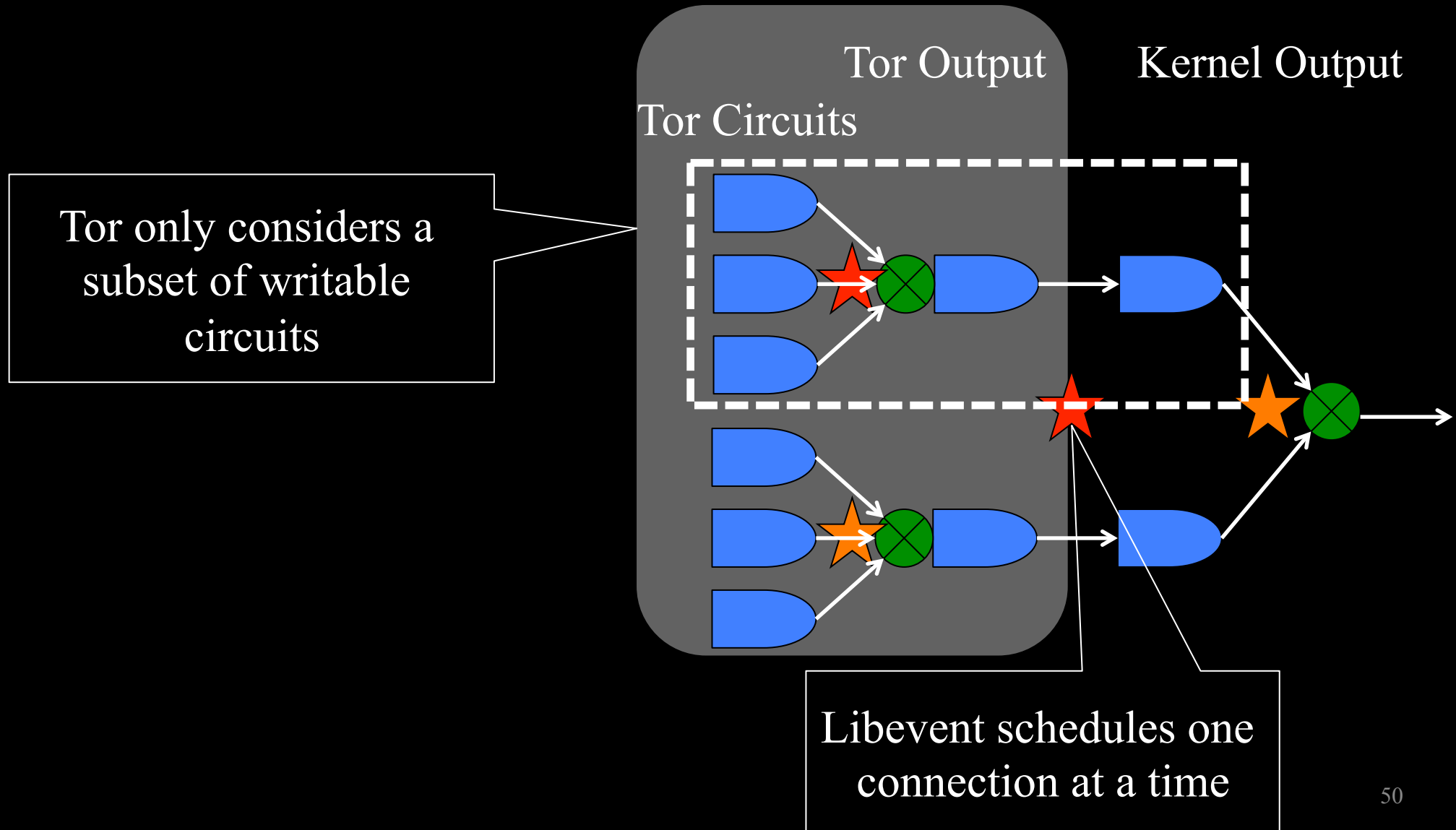




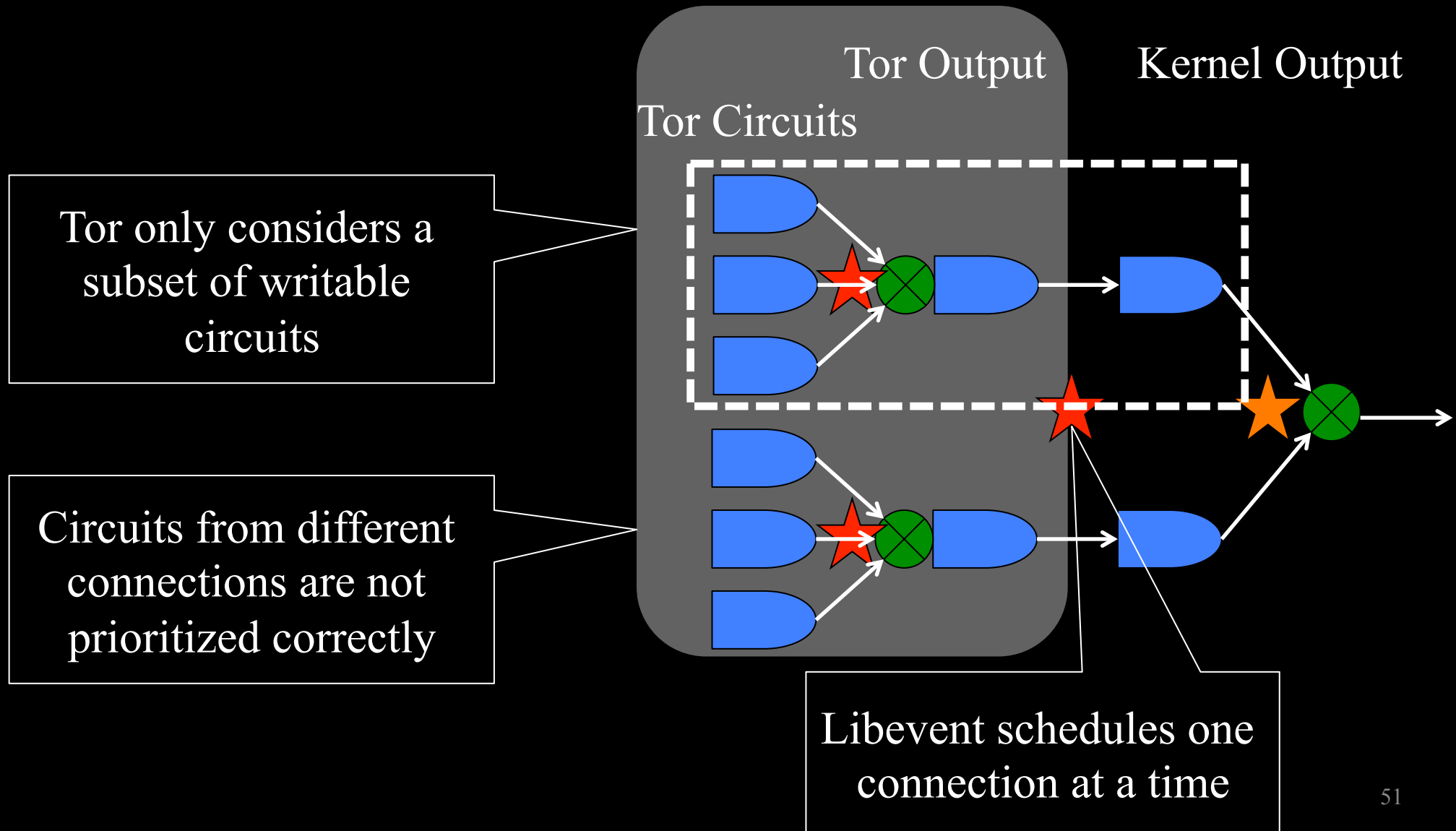
# Problem 1: Circuit Scheduling



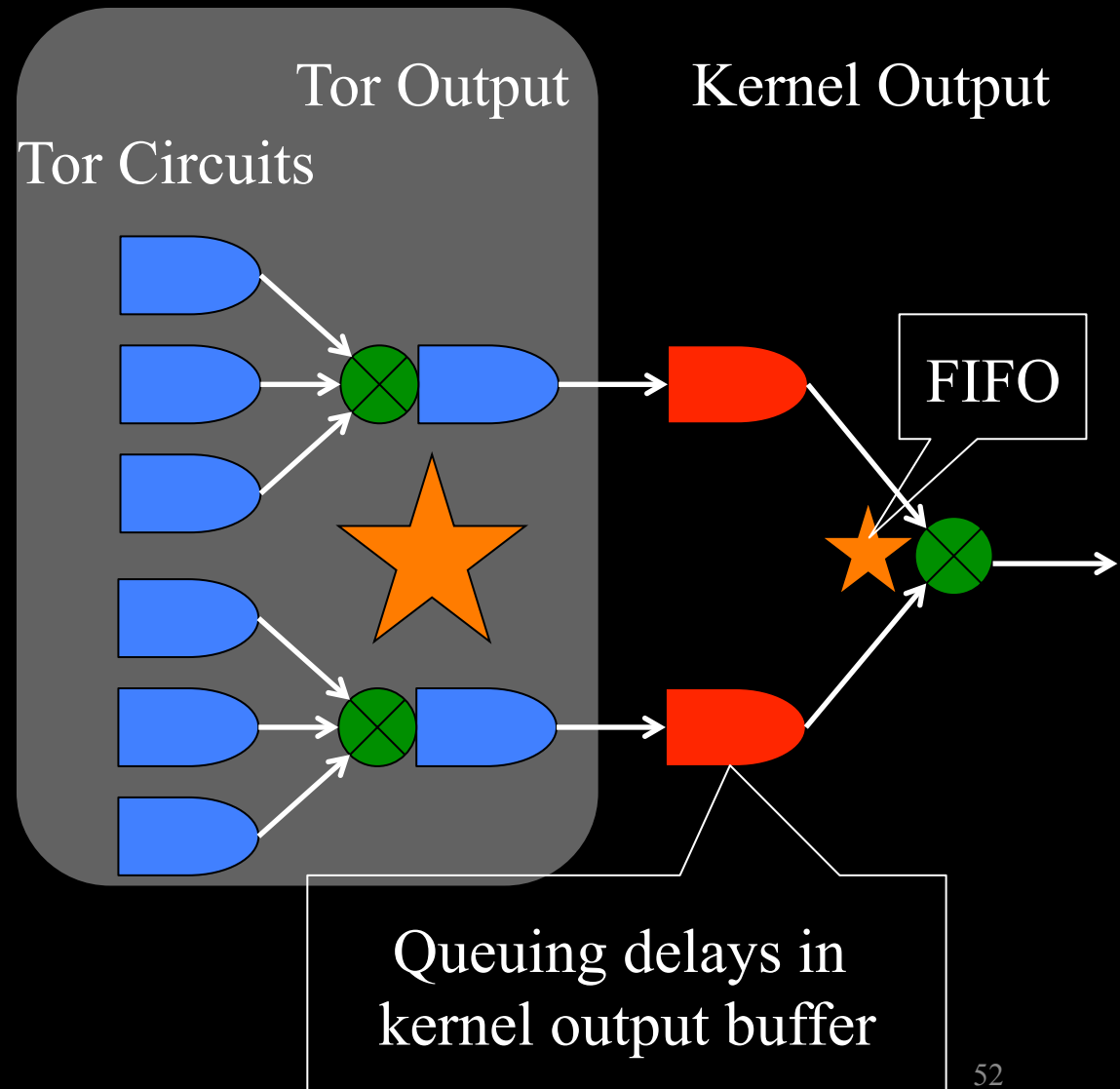
# Problem 1: Circuit Scheduling



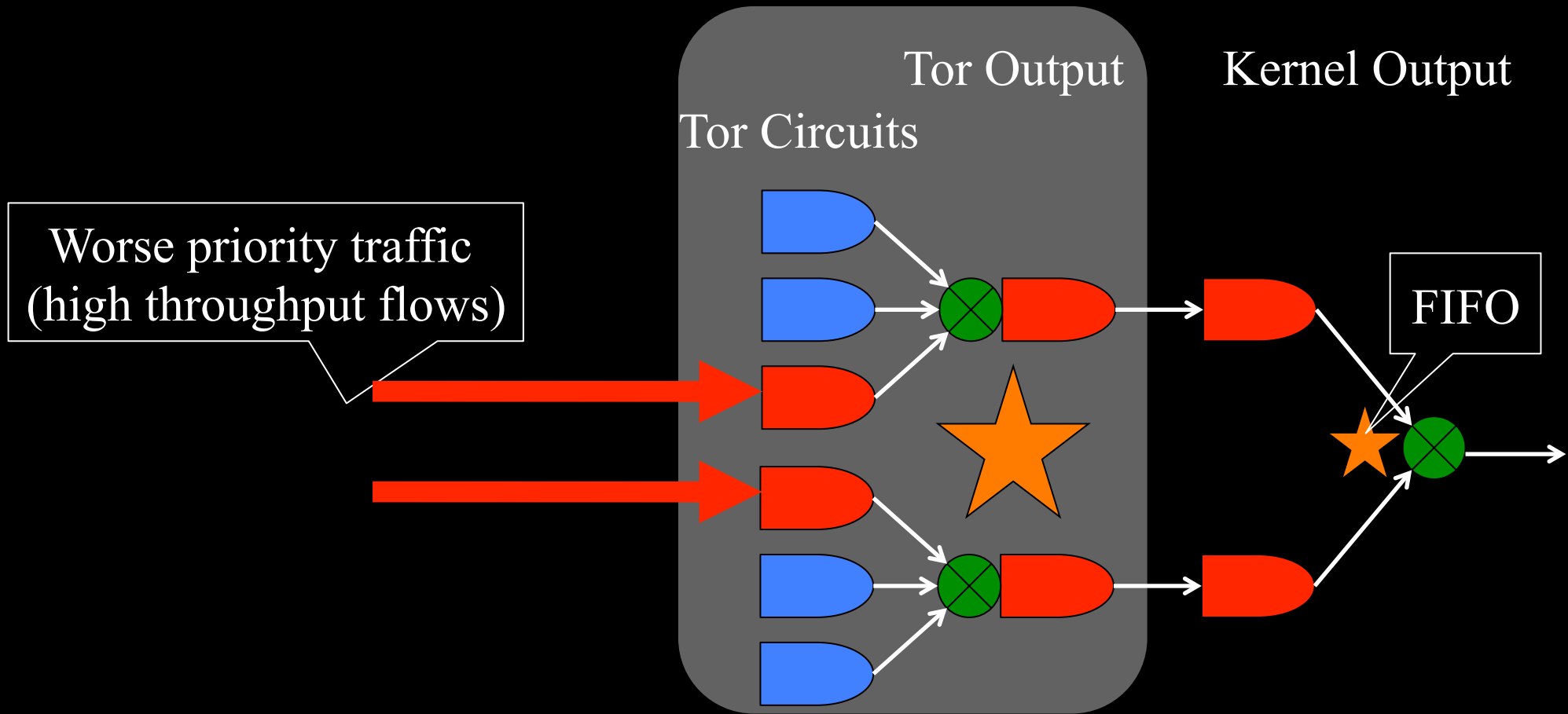
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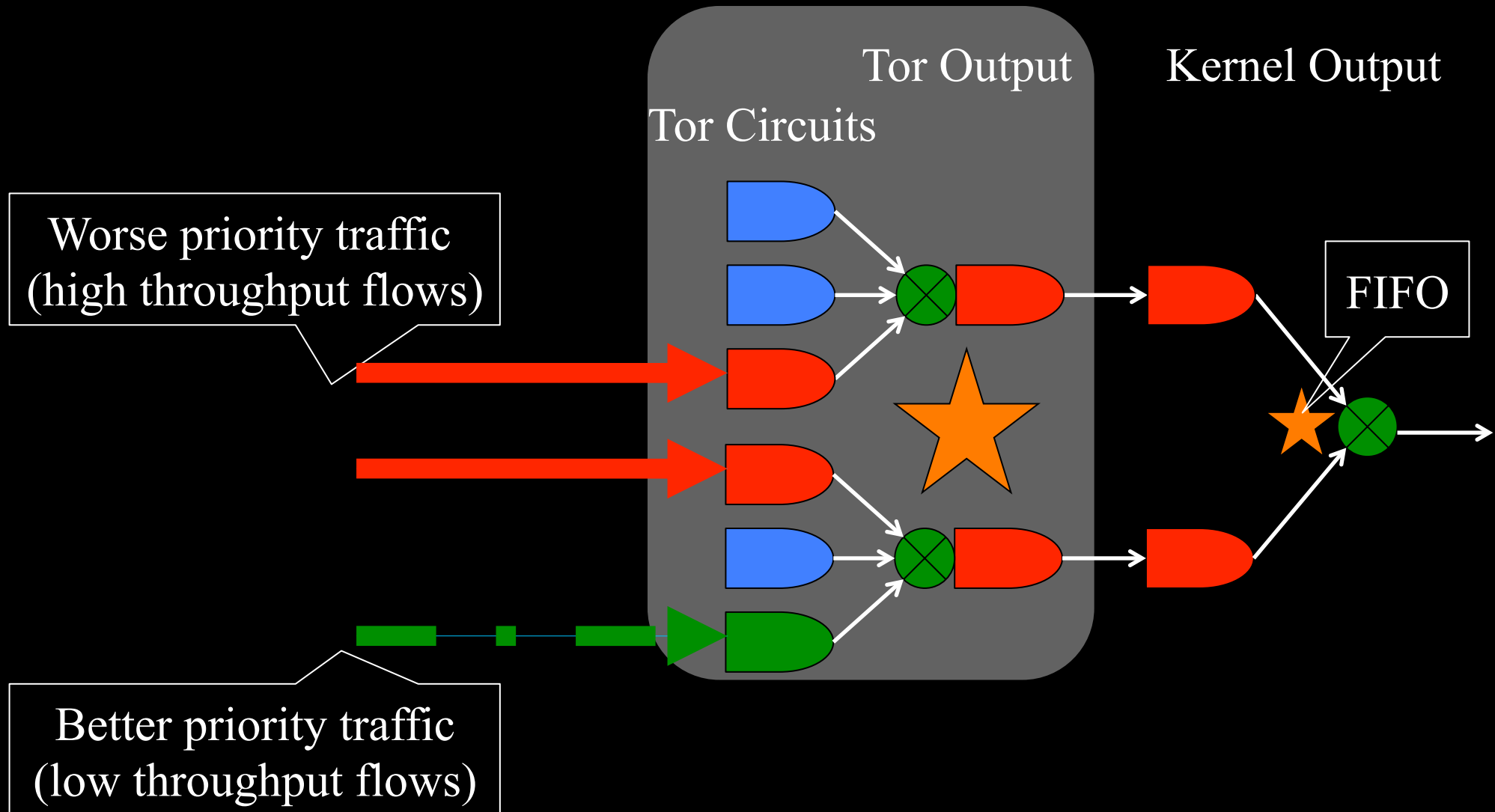
# Problem 2: Flushing to Sockets



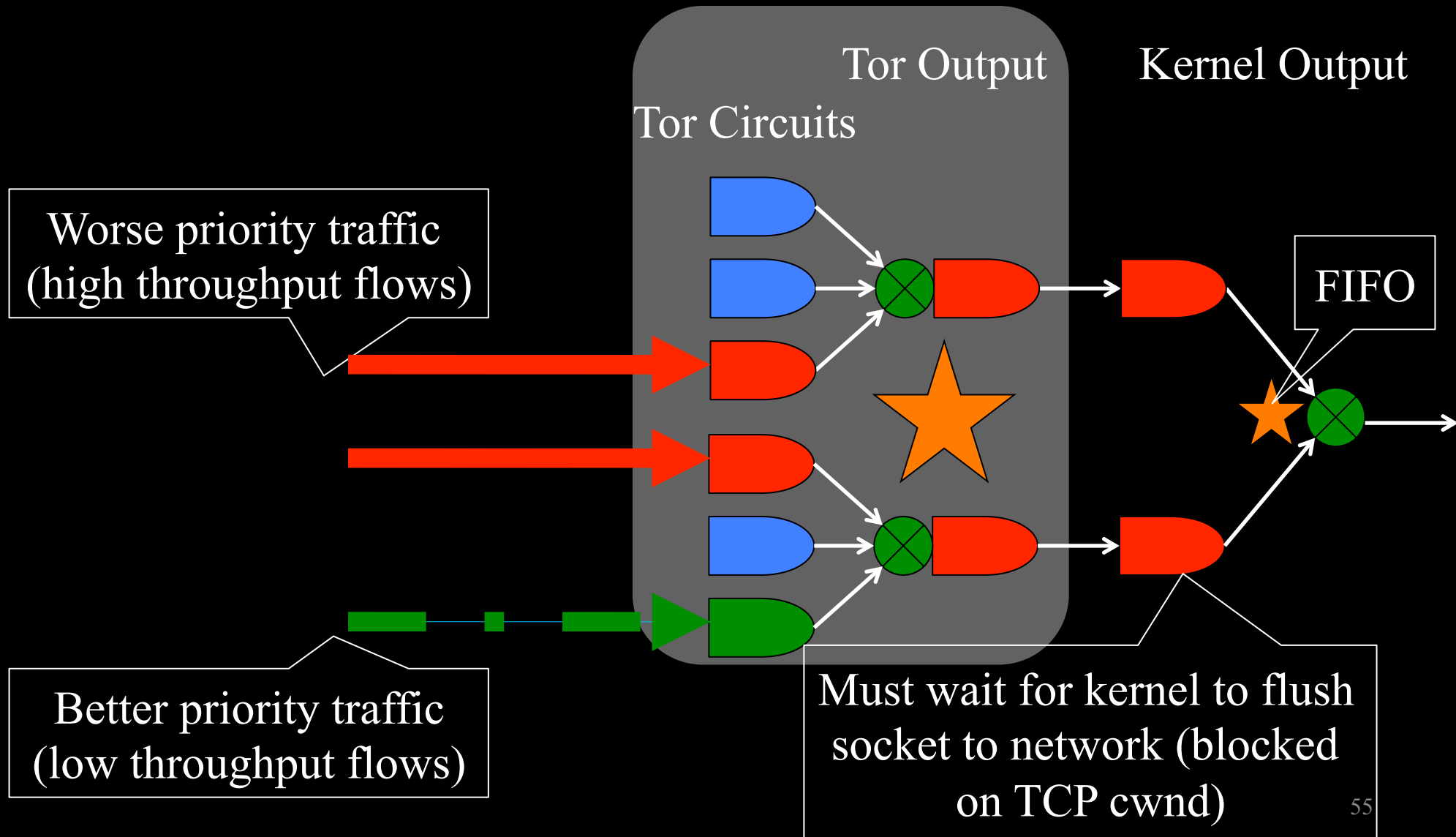
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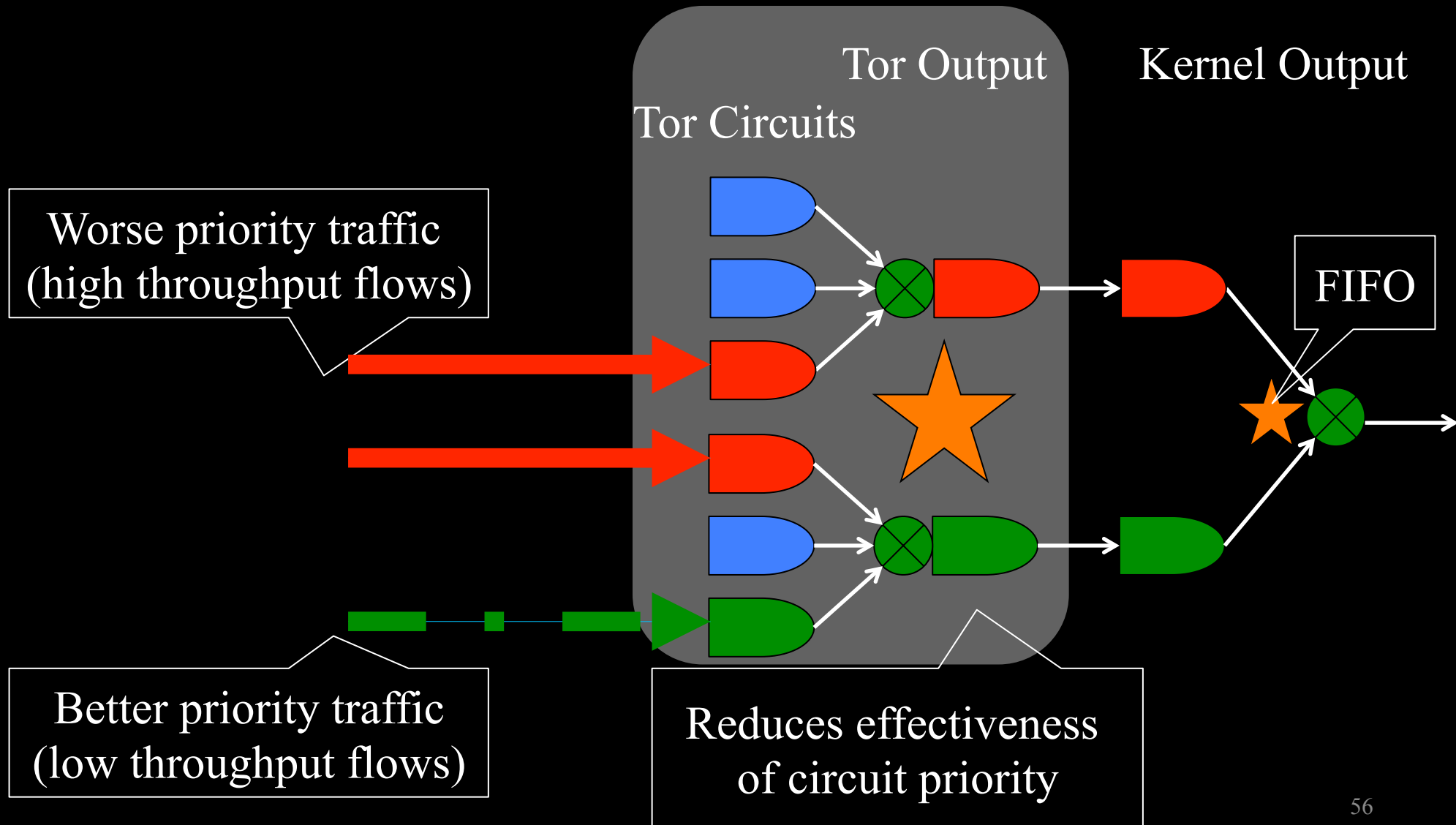
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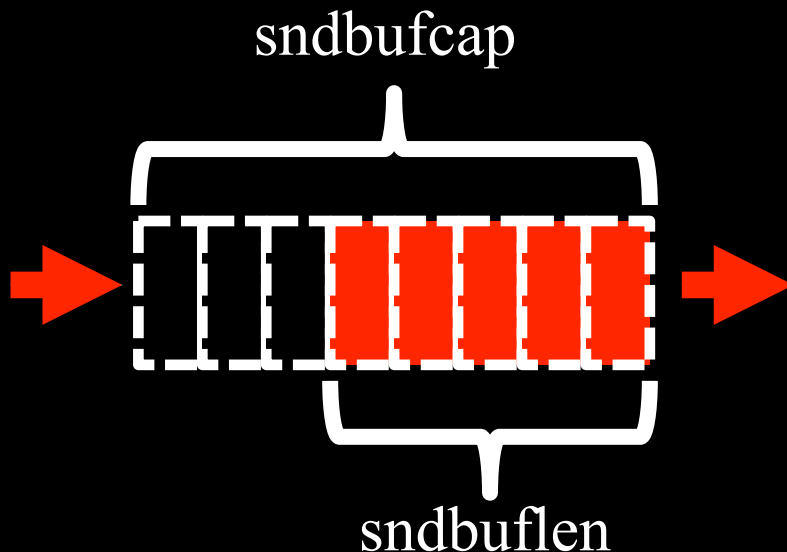
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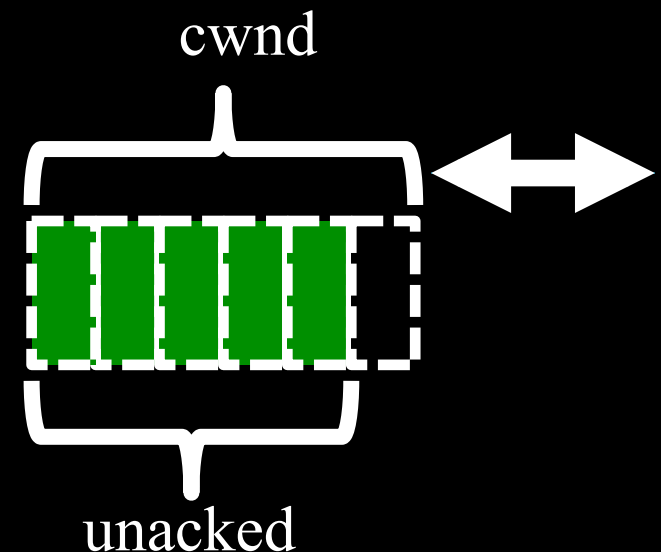
# Ask the kernel, stupid!

- Utilize getsockopt and ioctl syscalls

$\text{socket\_space} = \text{sndbufcap} - \text{sndbuflen}$



$\text{tcp\_space} = (\text{cwnd} - \text{unacked}) * \text{mss}$



# Kernel-Informed Socket Transport

- Don't write it if the kernel can't send it;  
**bound kernel writes** by:
  - Socket:  $\min(\text{socket\_space}, \text{tcp\_space})$
  - Global: upstream bandwidth capacity



Solution to Problem 2

# Kernel-Informed Socket Transport

- Don't write it if the kernel can't send it;  
**bound kernel writes** by:
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  - Global: upstream bandwidth capacity
- Choose globally from **all writable circuits**

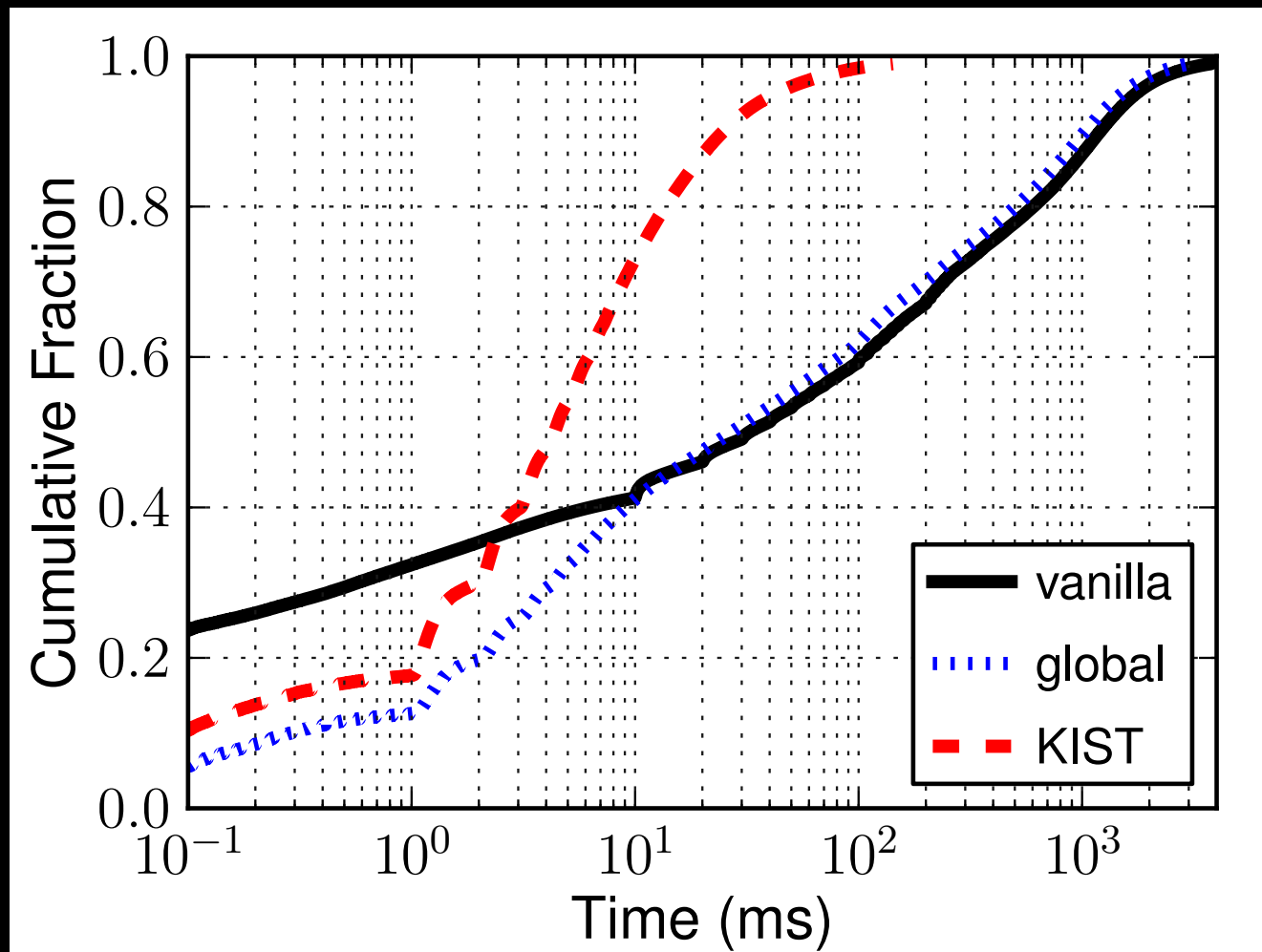


Solution to Problem 1

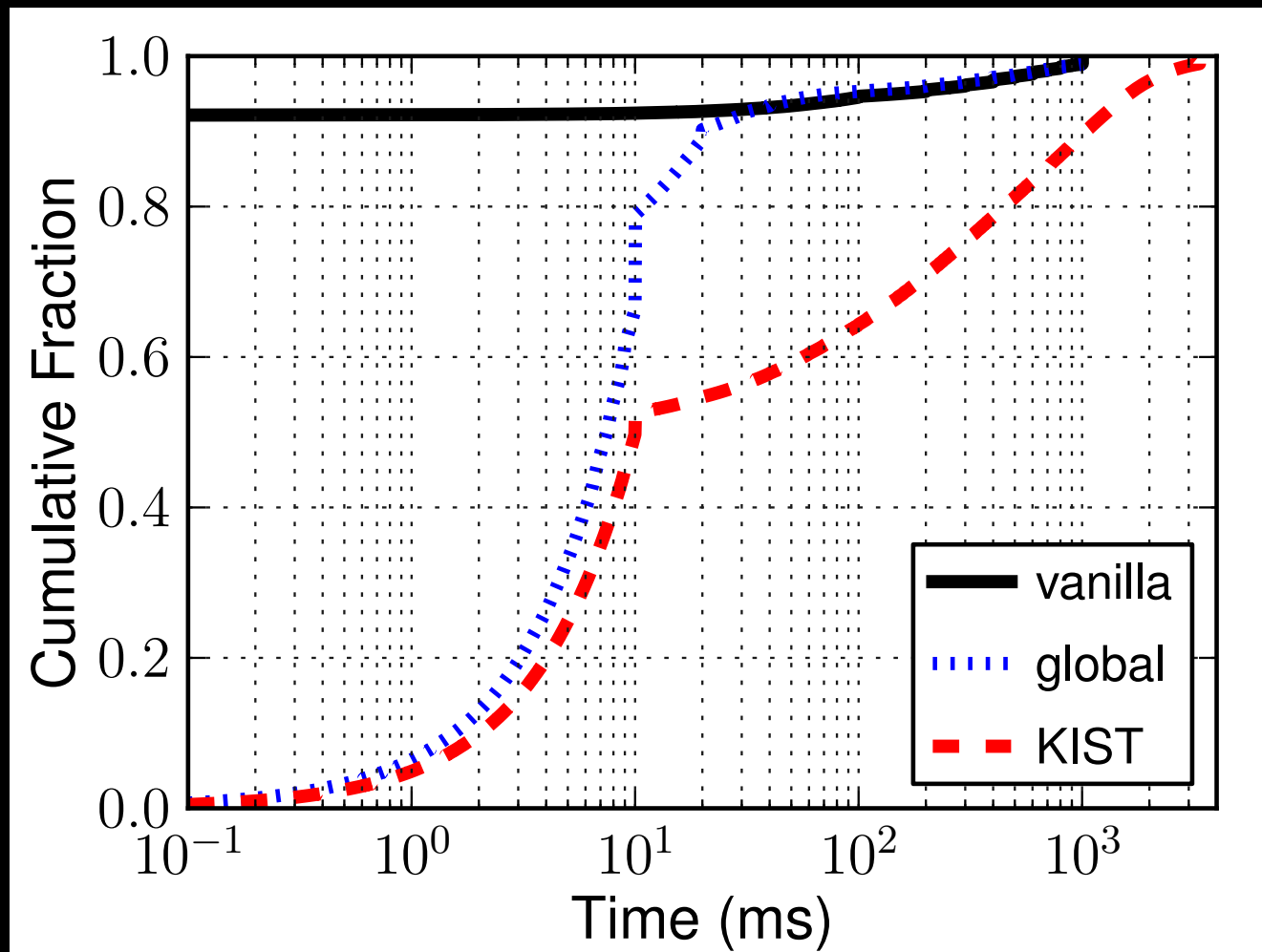
# Kernel-Informed Socket Transport

- Don't write it if the kernel can't send it;  
**bound kernel writes** by:
  - Socket:  $\min(\text{socket\_space}, \text{tcp\_space})$
  - Global: upstream bandwidth capacity
- Choose globally from **all writable circuits**
- Try to write again **before kernel starvation**

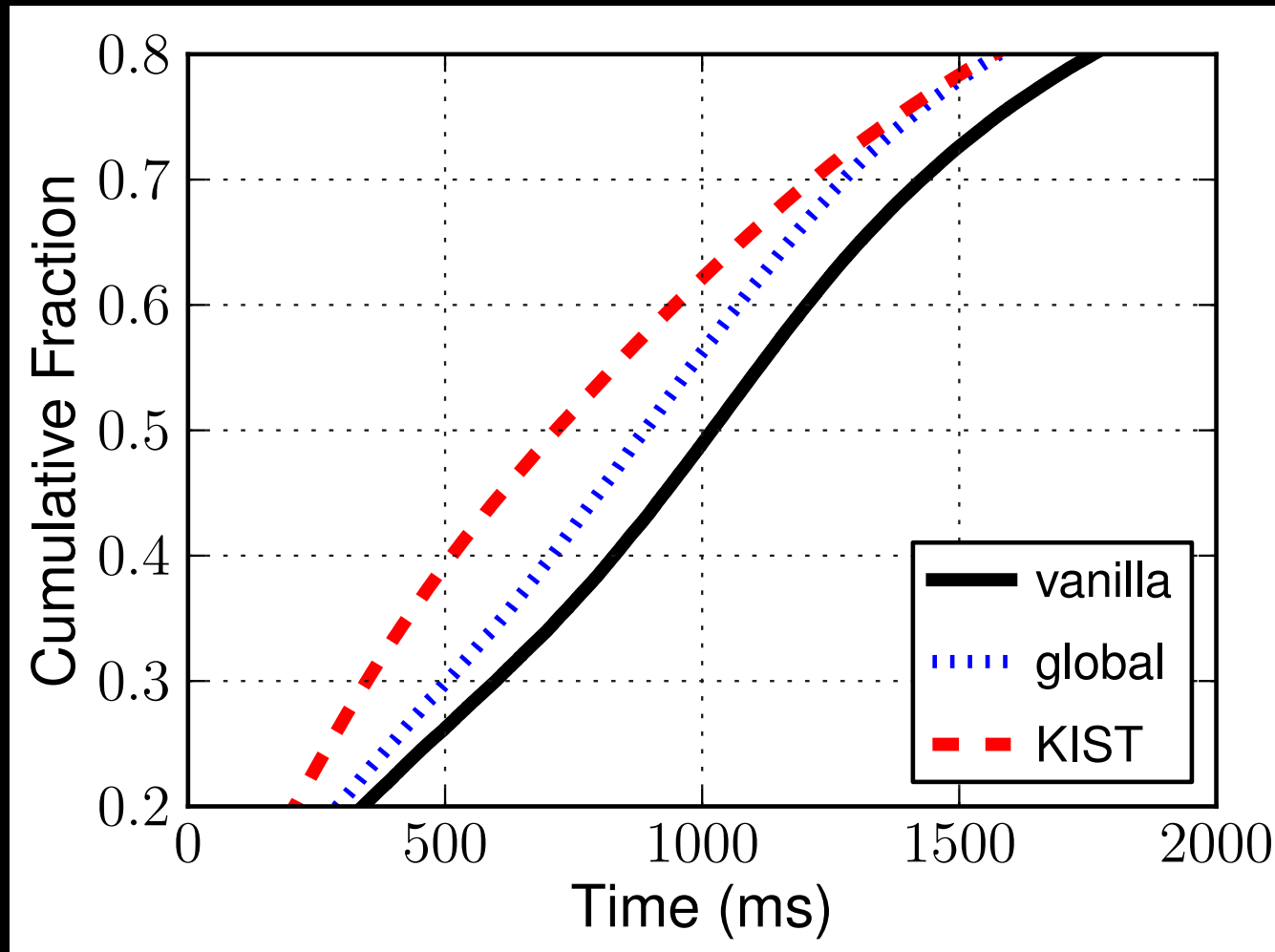
# KIST Reduces Kernel Congestion



# KIST Increases Tor Congestion

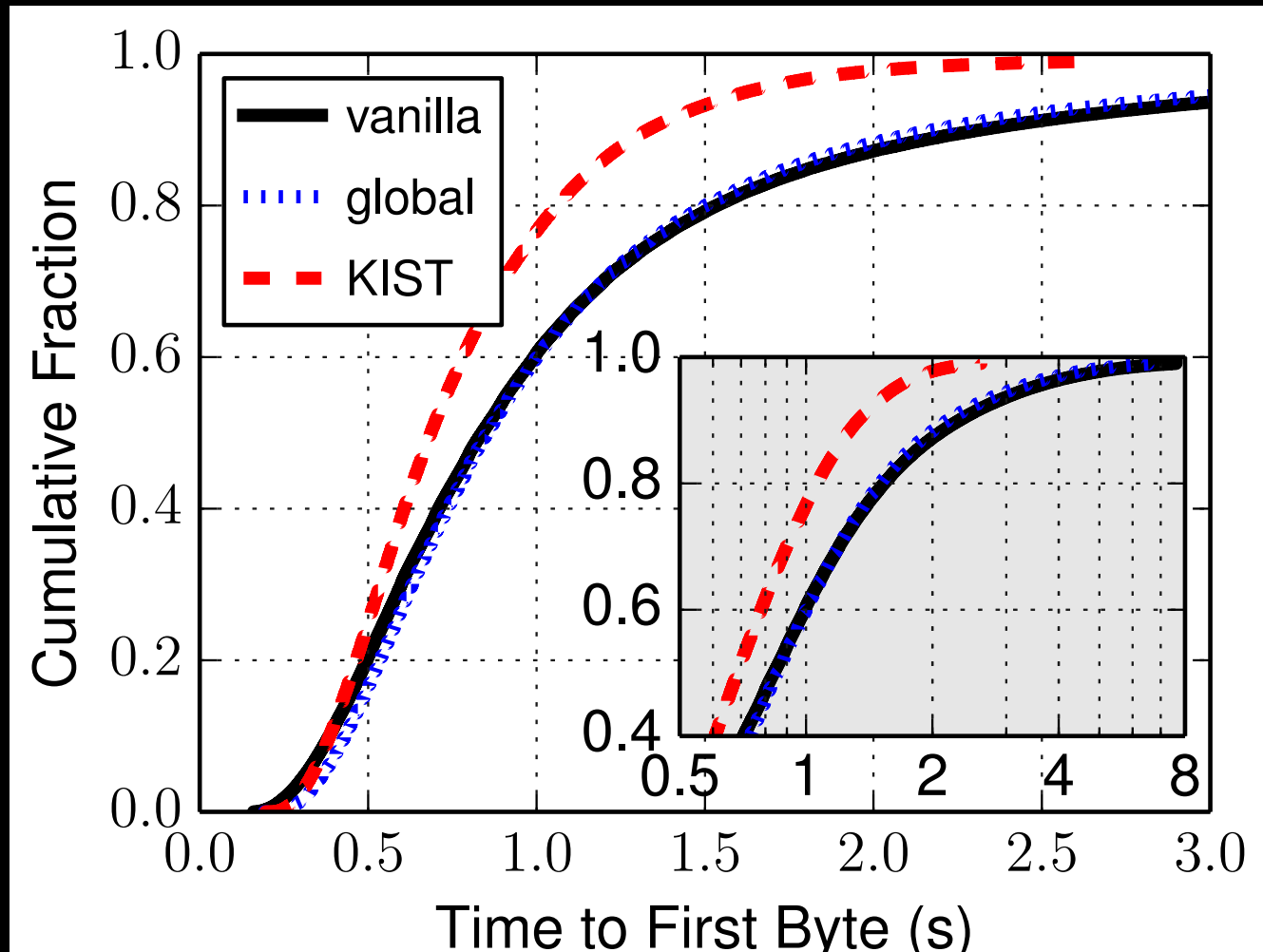


# KIST Reduces Circuit Congestion





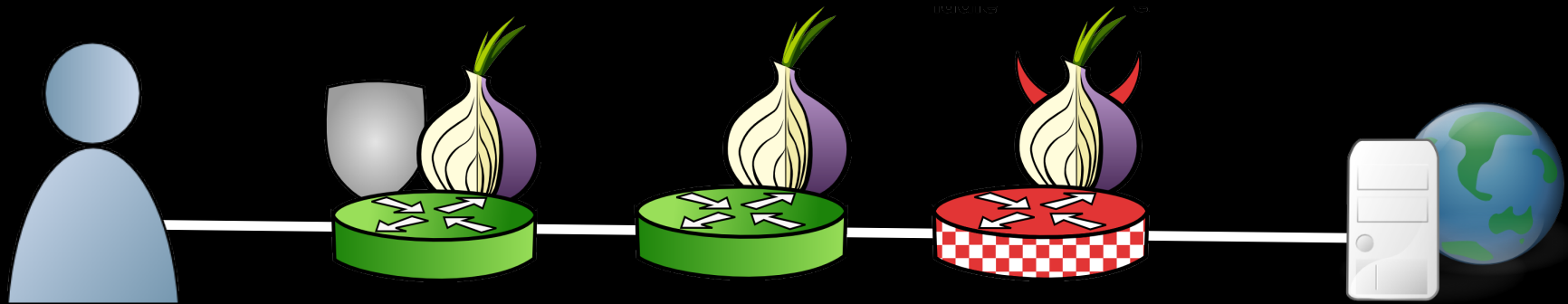
# KIST Improves Network Latency



# Outline

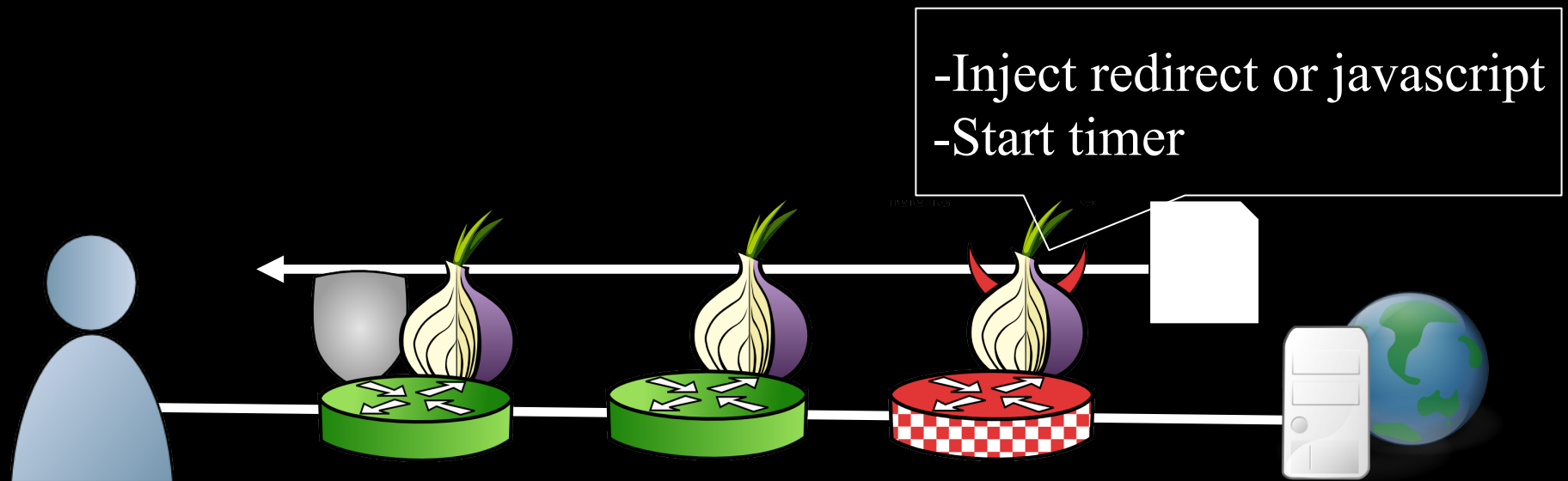
- ~~Background~~
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  - Security

# Traffic Correlation: Latency

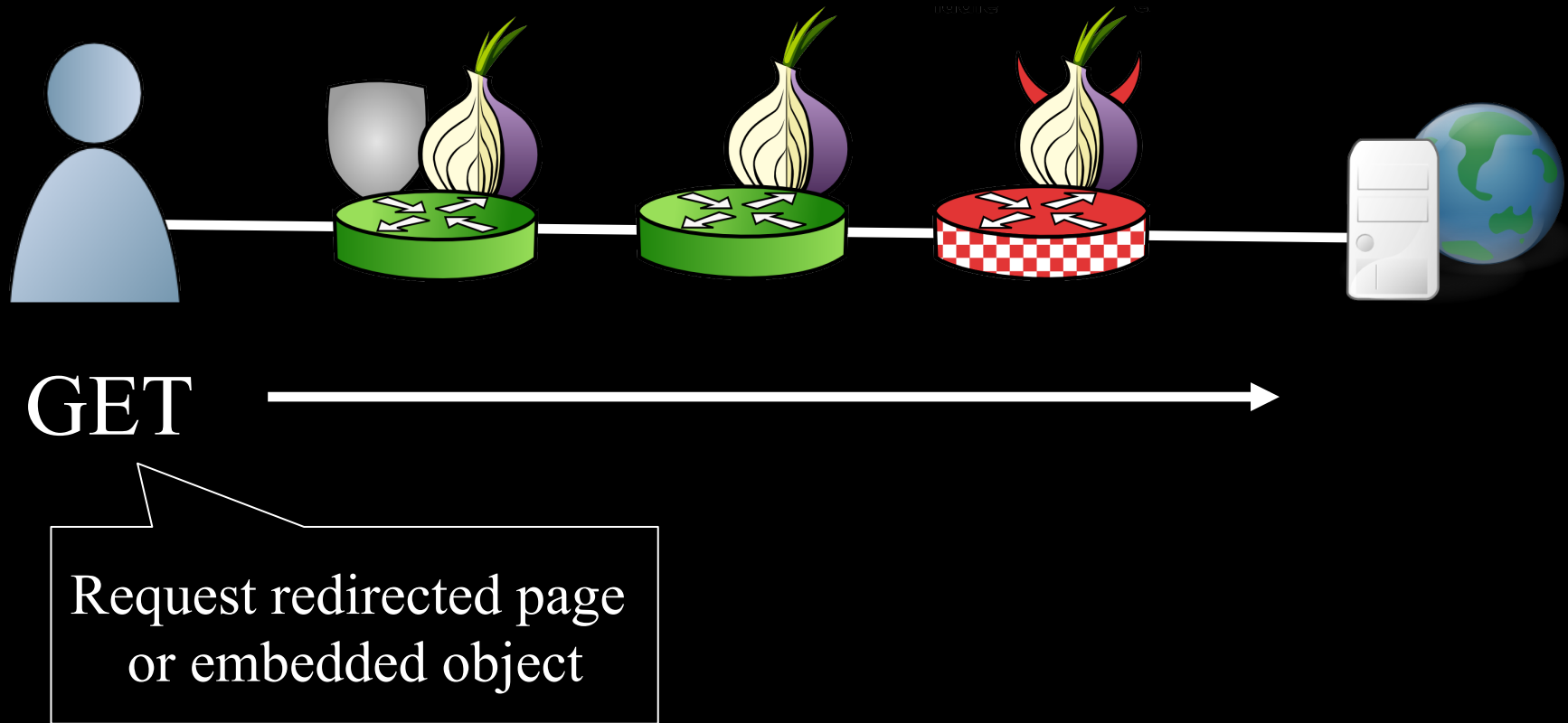


Goal: narrow down  
potential locations of the  
client on a target circuit

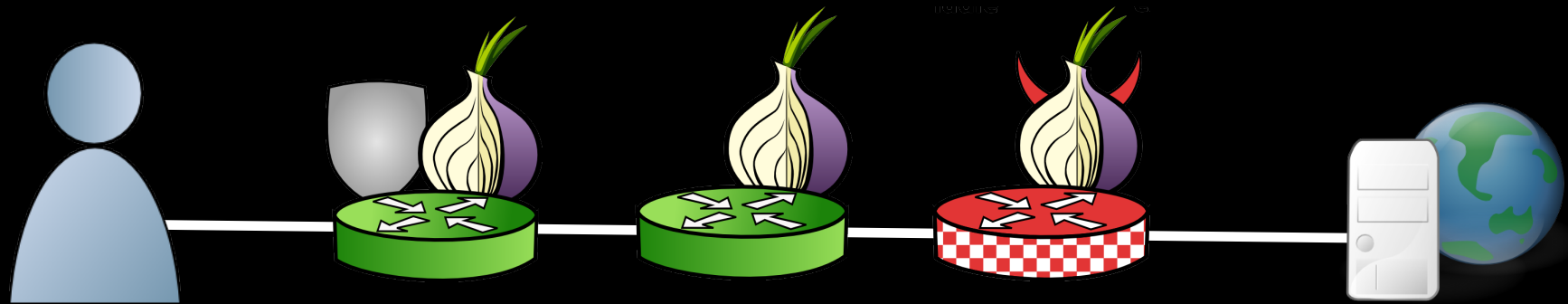
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# Traffic Correlation: Latency

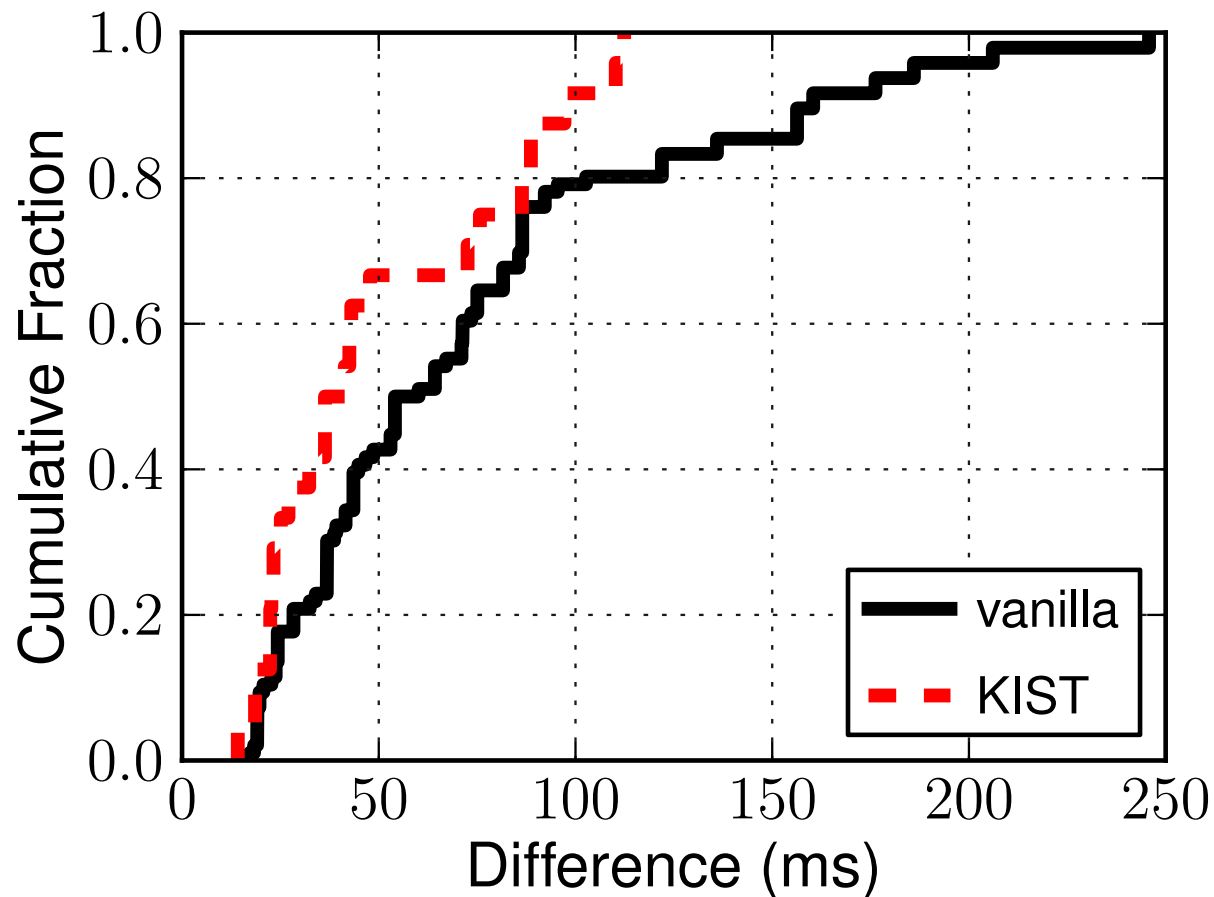


GET →

-Stop timer  
-Estimate latency

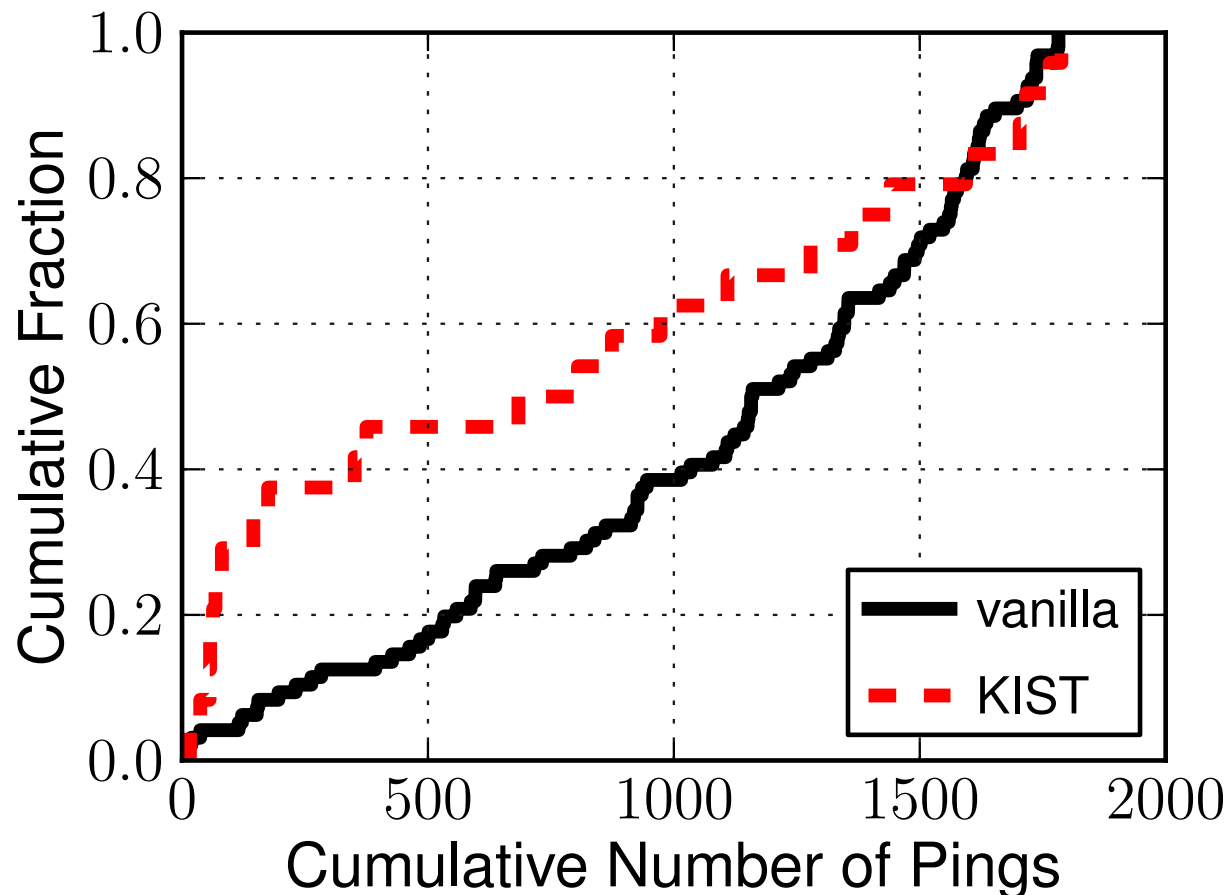
# Latency Attack

## | estimate – actual |



# Latency Attack

## num pings until best estimate

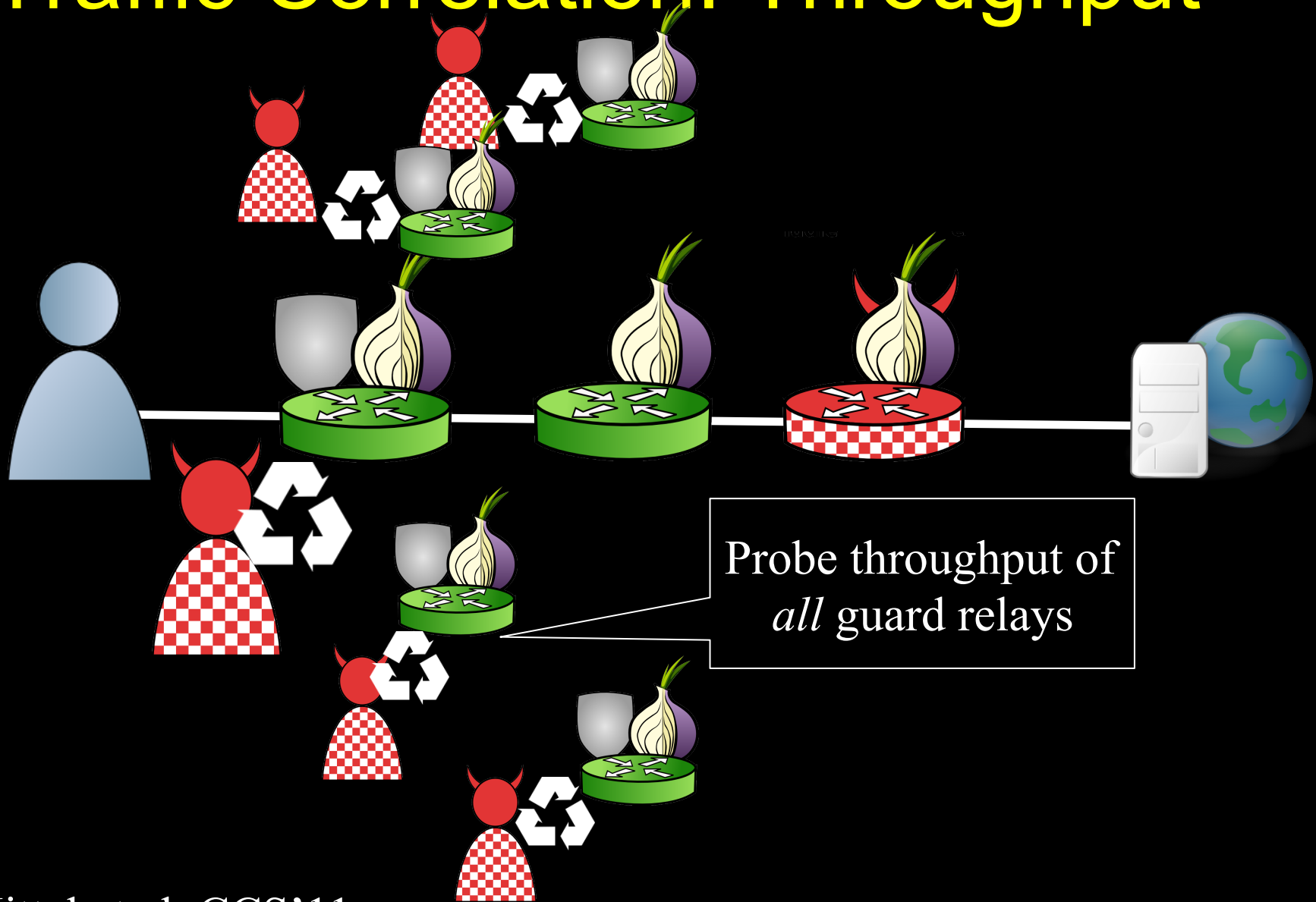




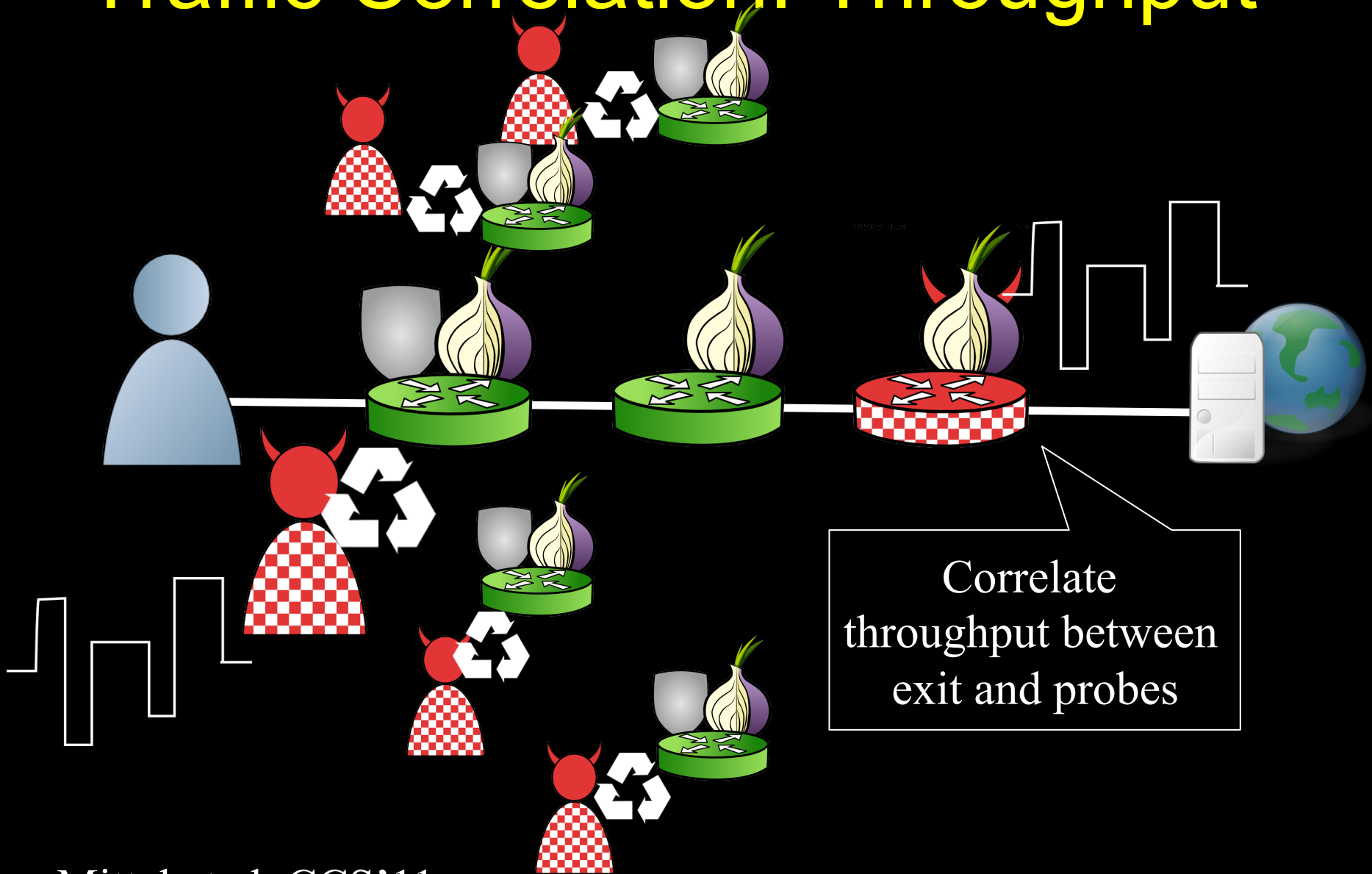
# Traffic Correlation: Throughput



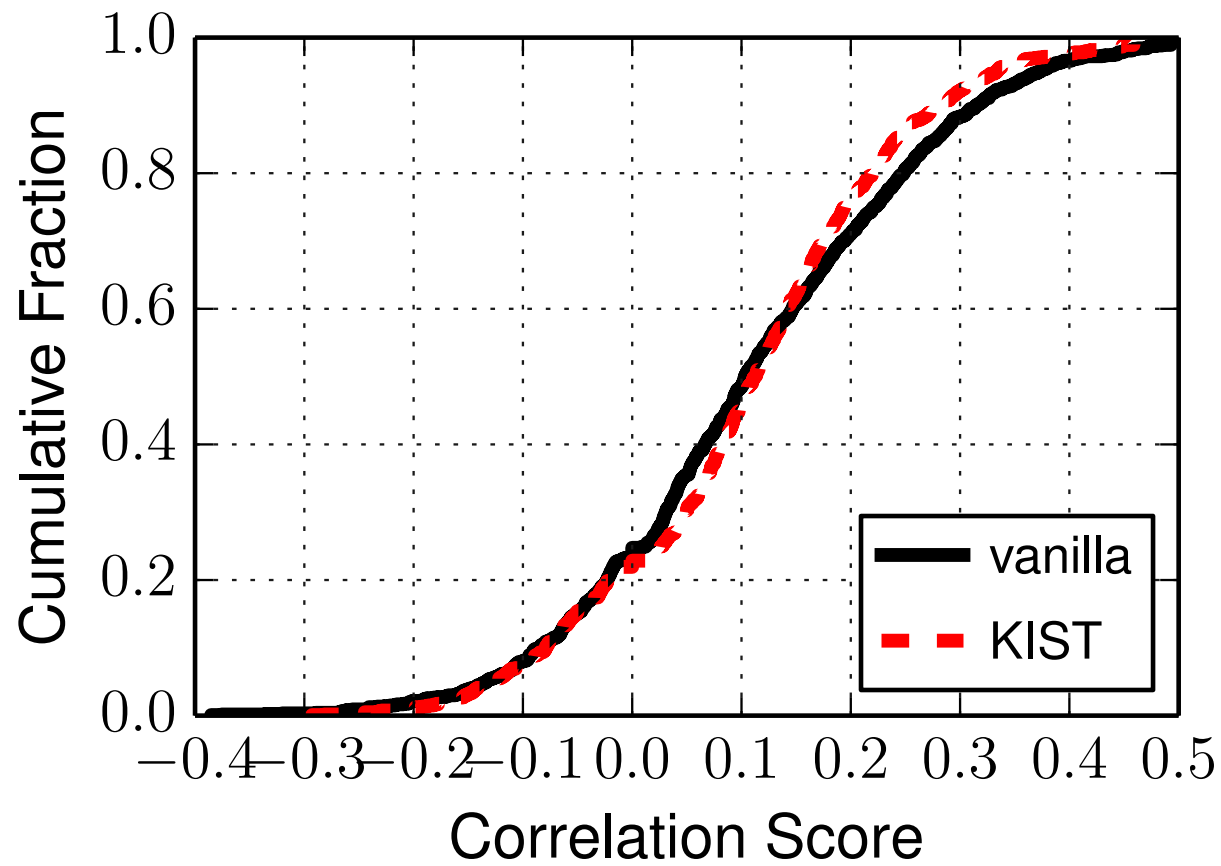
# Traffic Correlation: Throughput



# Traffic Correlation: Throughput



# Throughput Attack Results



# Summary/Conclusion

- Shadow
- Where is Tor slow?
  - KIST complements other performance enhancements, e.g. circuit priority
- Future work
  - Optimize Shadow threading algorithms
  - Distribute Shadow across processes/machines

shadow.github.io github.com/shadow	robgjansen.com, @robgjansen rob.g.jansen@nrl.navy.mil
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*think like an adversary*

